



Court File No. CV-22-00678884-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

THE HONOURABLE )  
MR. JUSTICE OSBORNE )  
FRIDAY, THE 7<sup>th</sup>  
DAY OF OCTOBER, 2022

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.  
1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF EVE  
& CO INCORPORATED, NATURAL MEDCO LTD., and EVE & CO INTERNATIONAL  
HOLDINGS LTD. (collectively, the "Applicants")

**ANCILLARY ORDER**

**THIS MOTION**, made by the Applicants, pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**"), was heard this day by videoconference.

**ON READING** the Applicants' notice of motion dated October 3, 2022, the affidavit of Melinda Rombouts sworn October 3, 2022 and the Exhibits thereto ("**Rombouts Affidavit**"), the fourth report (the "**Fourth Report**") of BDO Canada Limited, in its capacity as monitor of the Applicants ("**Monitor**"), to be filed, and on hearing the submissions of counsel for Applicants, counsel for the Monitor and such other counsel as were present, no one appearing for any other party although duly served as appears from the affidavit of service, filed,

## SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

## SEALING

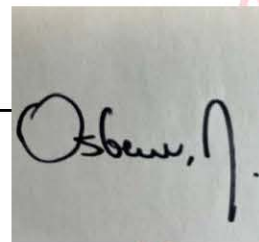
2. **THIS COURT ORDERS** that the Confidential Exhibit Brief to the Rombouts Affidavit and the Confidential Appendix to the Fourth Report shall be sealed and kept confidential pending the Closing of the Transaction (as defined in the Rombouts Affidavit).

## MONITOR'S REPORT AND ACTIVITIES APPROVAL

3. **THIS COURT ORDERS** that the Fourth Report of the Monitor and the activities and conduct of the Monitor described therein are hereby approved; provided, however, that only the Monitor, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

## GENERAL

4. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. Toronto time on the date of this Order, and this Order is enforceable without the need for entry and filing.



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1985, C. C-36, AS AMENDED**

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HOLDINGS LTD.**

**Applicants**

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
**(COMMERCIAL LIST)**  
Proceeding commenced at TORONTO

**ANCILLARY ORDER**  
**(RETURNABLE OCTOBER 7, 2022)**

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