

COURT FILE NUMBER 1901-14615  
 COURT COURT OF QUEEN'S BENCH OF ALBERTA  
 JUDICIAL CENTRE CALGARY  
 APPLICANTS ORPHAN WELL ASSOCIATION  
 RESPONDENTS HOUSTON OIL & GAS LTD.  
 DOCUMENT **ORDER**



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 File No. 436743.24

**DATE ON WHICH ORDER WAS PRONOUNCED: September 3, 2020**

**NAME OF JUSTICE WHO MADE THE ORDER: Madam Justice B.E.C. Romaine**

**LOCATION OF HEARING: Calgary, Alberta**

**UPON** the application by BDO Canada Limited, in its capacity as the court-appointed receiver and manager (the “**Receiver**”) of Houston Oil & Gas Ltd. (the “**Debtor**”), and not in its personal capacity, for, among other things, approval of certain sale transactions and vesting orders, filed on August 24, 2020 (the “**Application**”); **AND UPON** having read the Second Report of the Receiver dated and filed on August 24, 2020 (the “**Second Report**”), the Confidential Supplement to the Second Report dated August 24, 2020 (the “**Confidential Supplement**”), the Affidavit of Service of Jennifer Gorrie, filed, and such additional pleadings and proceedings had and taken in this action; **AND UPON** hearing from counsel for the Receiver and counsel for any other interested parties appearing at the hearing of this application, which occurred via WebEx Video Conference, having regard to the Court’s procedures for the COVID-19 pandemic:

**IT IS HEREBY ORDERED AND DECLARED THAT:**

## **General**

1. The time for service of this Application, together with all supporting materials, is hereby abridged, if necessary, and declared to be good and sufficient and no other person is required to have been served with such documents, and this hearing is properly returnable before this Honourable Court today and further service thereof is hereby dispensed with.
2. All capitalized terms used by not otherwise defined herein shall have the meanings ascribed to them in the Second Report.

## **Receiver's Activities and Professional Fees**

3. The actions, conduct and activities of the Receiver from the date of its appointment up to and including September 3, 2020, as are more particularly described in the First Report of the Receiver filed on December 2, 2019 (the "**First Report**"), in the Second Report and in the Confidential Supplement, are hereby approved and confirmed.
4. All of the professional fees and disbursements (including GST) of the Receiver, for the period ending February 29, 2020, and all of the professional fees and disbursements (including GST) of its legal counsel, Borden Ladner Gervais LLP, for the period ending July 31, 2020, as are more particularly described in the Second Report, are hereby approved and confirmed.

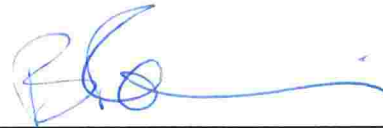
## **Temporary Sealing Order**

5. The Confidential Supplement shall be sealed on the Court file, kept confidential, and shall not be available for public inspection until three months after the Receiver has been discharged, unless and until an application is made to modify or vary this Order, pursuant to paragraph 9 hereof.
6. The Clerk of the Court shall file the Confidential Supplement in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS, BEING THE CONFIDENTIAL SUPPLEMENT TO THE SECOND REPORT OF THE RECEIVER DATED AUGUST 24, 2020 (THE "**CONFIDENTIAL SUPPLEMENT**") PURSUANT TO THE SEALING ORDER ISSUED BY JUSTICE ROMAINE ON SEPTEMBER 3, 2020. THE CLERK OF THE COURT SHALL NOT RELEASE THE CONFIDENTIAL MATERIALS TO THE PUBLIC UNTIL THREE MONTHS AFTER THE RECEIVER IS DISCHARGED.

**Miscellaneous**

7. Service of this Order shall be deemed good and sufficient by serving the same on the persons listed on the Service List (attached as Schedule "A" to the Application) and by posting a copy of this Order to the Receiver's Website at: <https://relieffromdebt.ca/houston-oil-gas-ltd/>.
8. No other persons are entitled to be served with a copy of this Order.
9. Leave is hereby granted to any person or party affected by this Order to apply to this Honourable Court for a further order modifying or varying the terms of paragraphs 5 or 6 of this Order, with such application to be brought on no less than 7 days' notice to the Receiver and any other affected party pursuant to the *Alberta Rules of Court*.



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Justice of the Court of Queen's Bench of Alberta