

December 20, 2017

By Hand

Timothy Morse
Prothonotary
Supreme Court of Nova Scotia
The Law Courts
1815 Upper Water Street
Halifax, NS B3J 1S7

Dear Mr. Morse:

**In the Matter of the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36 as amended ("CCAA"), and in the matter of a Plan of Compromise or Arrangement of Atlantica Diversified Transportation Systems Inc.
Hfx No. 470769
Hearing - Thursday, December 22, 2017 at 9:30 a.m.
Our File Number: 4173823**

We act for BDO Canada Limited ("BDO"), the Monitor in the above noted matter.

Please find enclosed one (1) original and two (2) copies of the First Monitors Report dated December 19, 2017 ("Report") and correspondence to the Honourable Justice James L. Chipman. **Would you please file same and ensure that you forward the enclosed materials to His Lordship as soon as possible as this matter is scheduled for this Friday, December 22, 2017 at 9:30 a.m.**

Yours truly,



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ADC/adc

Enclosure

c. Counsel Service List