

CERTIFIED *E. Wheaton*
by the Court Clerk as a true copy of the
document digitally filed on Jun 13, 2023

COURT FILE NUMBER 2201-13687

COURT COURT OF KING'S BENCH
OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFF ROYAL BANK OF CANADA

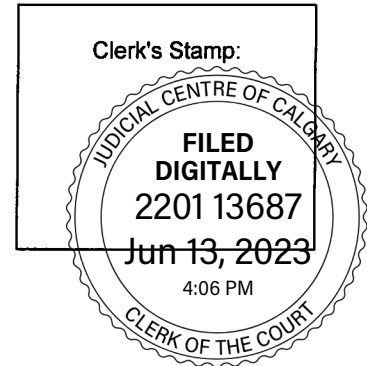
DEFENDANTS MGT MANAGEMENT INC. and
MGT AGGREGATE PRODUCTS INC.

DOCUMENT **ORDER (SEALING ORDER)**

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

MLT AIKINS LLP
2100 Livingston Place
222 - 3rd Avenue S.W.
Calgary, AB T2P 0B4

Solicitors: Jonathan J. Bouchier/Catrina J. Webster
Telephone: 403.693.4310/4347
File No.: 0064652.00095



DATE ON WHICH ORDER WAS PRONOUNCED: JUNE 13, 2023

LOCATION OF HEARING OR TRIAL: EDMONTON, ALBERTA

NAME OF JUSTICE WHO MADE THIS ORDER: JUSTICE J.S. LITTLE

UPON THE APPLICATION of BDO Canada Limited ("**BDO**") filed June 5, 2023 (the "**Application**") in its capacity as the Court-appointed receiver (the "**Receiver**") of all of the current and future assets, undertaking, and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof, of MGT Management Inc. and MGT Aggregate Products Inc. (collectively, the "**Debtors**"), for an Order sealing the Confidential First Report (as defined below);


AND UPON HAVING READ the Application, the Receivership Order granted by the Honourable Justice M.H. Hollins on December 2, 2022 (the "**Receivership Order**"), the First Report of the Receiver dated June 5, 2023 (the "**First Report**"), the Confidential Supplement to the First Report of the Receiver dated June 5, 2023 (the "**Confidential First Report**"), and the

Affidavit of Service of Nishaljeet Khangura, sworn June 12, 2023; **AND UPON IT** appearing that all interested and affected parties have been served with notice of the Application; **AND UPON HEARING** the submissions of counsel for the Receiver and all other interested parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The Confidential First Report is hereby directed to be sealed.
2. The Clerk of the Court is hereby directed to seal the Confidential First Report on the Court file until the earlier of:
 - a. an Order of this Honourable Court directs that the Confidential First Report be filed int his Action; or
 - b. a sale of the Debtors' assets by the Receiver has closed respecting the Confidential First Report and the Receiver files its Receiver's Certificate with the Clerk of the Court confirming a sale of the Debtors' assets has closed.
3. The Clerk of the Court is hereby directed to seal the Confidential First Report in an envelope setting out the style of cause in the within proceedings and labelled:

THIS ENVELOPE CONTAINS A CONFIDENTIAL DOCUMENT. THE CONFIDENTIAL DOCUMENT IS SEALED ON COURT FILE 2201-13687 PURSUANT TO THE ORDER ISSUED BY THE HONOURABLE JUSTICE J.S. LITTLE ON JUNE 13, 2023. THIS CONFIDENTIAL DOCUMENT IS NOT TO BE ACCESSED BY ANY PERSON UNTIL THE EARLIER OF AN ORDER OF THE COURT DIRECTING THAT THE CONFIDENTIAL DOCUMENT BE FILED AND/OR THE FILING OF A RECEIVER'S CERTIFICATE FROM GRANT THORNTON LIMITED, IN ITS CAPACITY AS RECEIVER OF THE DEBTORS, CONFIRMING THIS CONFIDENTIAL DOCUMENT MAY BE FILED.



The Honourable Justice J.S. Little
Justice of the Court of King's Bench of Alberta