



Telephone: (902) 425-3100  
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Toll Free: (800) 337-5764  
debtsolutions-halifax.ca

BDO Canada Limited  
255 Lacewood Drive  
Suite 201  
Halifax NS B3M 4G2 Canada

**March 10, 2023**

**To the creditors of Covina Biomedical Inc.**

**In the Matter of The Bankruptcy of Covina Biomedical Inc. (the “Company”)**

On March 8, 2023 Covina Biomedical Inc. made an assignment in bankruptcy and the undersigned, BDO Canada Limited was appointed as the licensed insolvency trustee in the estate (the “Trustee”).

The Trustee encloses the following documents:

- Form 68 - Notice of Bankruptcy and First Meeting of Creditors;
- Certificate of Assignment;
- Form 78 - Statement of Affairs;
- List of Creditors;
- Form 31 - Proof of Claim form;
- Form 36 - Proxy form; and
- Instructions to complete the Proof of Claim and Proxy forms

If you do wish to attend the first meeting of creditors, to be entitled to vote at the meeting, a creditor must file with the Trustee, before the meeting, a Proof of Claim and, where necessary, a Proxy form.

Please submit your Proof of Claim and direct any questions relating to this matter to the BDO Halifax office.

Yours very truly

**BDO CANADA LIMITED**

Acting in its capacity as  
Licensed Insolvency Trustee  
and not in its personal capacity

Per:

Neil Jones, CA, CPA, CIRP, LIT  
*Senior Vice-President*

Enclosures

District of: Nova Scotia  
Division No. 01 - Halifax  
Court No. 45420  
Estate No. 51-2919246

\_FORM 68\_  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

In the Matter of the Bankruptcy of  
Covina Biomedical Inc.  
of the City of Halifax, in the Regional Municipality of Halifax, in the Province of Nova Scotia

Take notice that:

1. Covina Biomedical Inc. filed an assignment in bankruptcy on the 8th day of March 2023 and the undersigned, Neil Jones, was appointed as trustee of the estate of the bankrupt by the official receiver; subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 23rd day of March 2023 at 10:00 AM at Suite 201, 255 Lacewood Drive, Halifax, NS  
**or Dial in Canada: +1 437-703-5279 Pass Code: 992054689#, Dial in Canada (Toll - free): +1 (833) 215-3238 Pass Code: 992054689#.**
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Halifax in the Province of Nova Scotia, this 10th day of March 2023.

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency  
Trustee



Suite 201, 255 Lacewood Drive  
Halifax NS B3M 4G2  
Phone: (902) 425-3100 Fax: (902) 425-3777



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of: Nova Scotia  
Division No.: 01 - Halifax  
Court No.: 45420  
Estate No.: 51-2919246

In the Matter of the Bankruptcy of:

**Covina Biomedical Inc.**

Debtor

**BDO CANADA LIMITED / BDO CANADA LIMITÉE**

Licensed Insolvency Trustee

Ordinary Administration

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Date and time of bankruptcy:	March 08, 2023, 12:37	Security:	\$0.00
Date of trustee appointment:	March 08, 2023		
Meeting of creditors:	March 23, 2023, 10:00 Dial in Canada : +1 437-703-5279 (Toll - free) : +1 (833) 215-3238 Pass Code : 992054689#, Nova Scotia Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: March 08, 2023, 11:53

E-File/Dépôt Electronique

Official Receiver

Maritime Centre , 1505 Barrington Street, 16th Floor, Halifax, Nova Scotia, Canada, B3J3K5, (877)376-9902

**Canada**

District of: Nova Scotia  
 Division No. 01 - Halifax  
 Court No.  
 Estate No.

Original  Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)  
 In the Matter of the Bankruptcy of  
 Covina Biomedical Inc.  
 of the City of Halifax, in the Regional Municipality of Halifax, in the Province of Nova Scotia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 7th day of March 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	799,442.77	1. Inventory .....	0.00
Balance of secured claims as per list "B" .....	0.00	2. Trade fixtures, etc. ....	0.00
Total unsecured creditors .....	799,442.77	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B" .....	250,000.00	Good .....	0.00
3. Preferred creditors as per list "C" .....	0.00	Doubtful .....	0.00
4. Contingent, trust claims or other liabilities as per list "D" .....	1,112,000.00	Bad .....	0.00
Total liabilities .....	2,161,442.77	Estimated to produce .....	0.00
Surplus .....	NIL	4. Bills of exchange, promissory note, etc., as per list "F" .....	0.00
		5. Deposits in financial institutions .....	0.00
		6. Cash .....	132,001.00
		7. Livestock .....	0.00
		8. Machinery, equipment and plant .....	34,530.00
		9. Real property or immovable as per list "G" .....	0.00
		10. Furniture .....	0.00
		11. RRSPs, RRIFs, life insurance, etc. ....	0.00
		12. Securities (shares, bonds, debentures, etc.) .....	0.00
		13. Interests under wills .....	0.00
		14. Vehicles .....	0.00
		15. Other property, as per list "H" .....	141,830.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital .....	0.00
		Amount paid on capital .....	0.00
		Balance subscribed and unpaid .....	0.00
		Estimated to produce .....	0.00
		Total assets .....	308,361.00
		Deficiency .....	1,853,081.77

I, Brett Dickey, of the City of Halifax in the Province of Nova Scotia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 7th day of March 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Halifax in the Province of Nova Scotia, on this 7th day of March 2023.



ELIZABETH MONGEON  
 A Commissioner of the Supreme  
 Court of Nova Scotia



Brett Dickey

District of: Nova Scotia  
 Division No. 01 - Halifax  
 Court No.  
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Covina Biomedical Inc.  
 of the City of Halifax, in the Regional Municipality of Halifax, in the Province of Nova Scotia

List "A"  
 Unsecured Creditors  
 Covina Biomedical Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	ACOA Atlantic Canada Op. Agency - Recovery Dept. Attn: Ghislain Martin	Blue Cross Centre 3rd Floor 644 Main Street PO Box 6051 Moncton NB E1C 9J8	477,033.80	0.00	477,033.80
2	Benoit & Christine Gosselin	28 Carriage Ln Hanover NH 03755 USA	22,189.86	0.00	22,189.86
3	Brett Dickey	1 Redwood Ave Halifax NS B3P 1Y3	1.00	0.00	1.00
4	Brian Reimer	184 Ridge Ave Waverley NS B2R 1G4	10,105.48	0.00	10,105.48
5	Caitlin Pierlot	798 Clearbrook Drive Nepean ON K2J 0B9	1.00	0.00	1.00
6	CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1.00	0.00	1.00
7	David Hoffman	PO Box 229, 119 James St Oxford NS B0M 1P0	25,263.70	0.00	25,263.70
8	David V. Dexter	74 Irwin Hubley Rd Seabright NS B3Z 3A1	10,105.48	0.00	10,105.48
9	Donald Kyte	88 Lakemist Court Dartmouth NS B3A 4Z1	50,527.40	0.00	50,527.40
10	Douglas Jones	2412-10 Yonge Street Toronto ON M5E 1R4	25,263.70	0.00	25,263.70
11	Galen Walter Snook	37 St. Laurent Place Halifax NS B3M 4B8	10,105.48	0.00	10,105.48
12	George S. Dickey	219 Ridge Ave Waverley NS B2R 1G5	10,105.48	0.00	10,105.48
13	James Bagnell	1036 McCabe Lake Dr Middle Sackville NS B4E 0P4	20,210.96	0.00	20,210.96
14	Julie Carr	2412-10 Yonge Street Toronto ON M5E 1R4	25,263.70	0.00	25,263.70
15	Mark H. Mosher	30 Lodge Dr Halifax NS B3M 2G7	10,105.48	0.00	10,105.48
16	Matthew Douglas Kyte	61 Newcastle St Dartmouth NS B2Y 3M6	17,684.59	0.00	17,684.59
17	RBC Royal Bank / Banque Royale Attn: c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	40,000.00	0.00	40,000.00

07-Mar-2023

Date

  
 Brett Dickey

District of: Nova Scotia  
Division No. 01 - Halifax  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Covina Biomedical Inc.  
of the City of Halifax, in the Regional Municipality of Halifax, in the Province of Nova Scotia

List "A"  
Unsecured Creditors  
Covina Biomedical Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
18	Robert & Neena Folliott	79 Mackay Ave Toronto ON M6H 2N7	20,210.96	0.00	20,210.96
19	S. Lorrie Dickey	219 Ridge Ave Waverley NS B2R 1G5	10,105.48	0.00	10,105.48
20	Stephen Leblanc	7108-200 Lougheed Dr Fort McMurray AB T9K 2W3	15,158.22	0.00	15,158.22
<b>Total:</b>			<b>799,442.77</b>	<b>0.00</b>	<b>799,442.77</b>

07-Mar-2023

Date

  
Brett Dickey

District of: Nova Scotia  
 Division No. 01 - Halifax  
 Court No.  
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Covina Biomedical Inc.  
 of the City of Halifax, in the Regional Municipality of Halifax, in the Province of Nova Scotia

List "B"  
 Secured Creditors

Covina Biomedical Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of	Estimated surplus from security	Balance of claim
1	Nova Scotia Innovation Corporation	400-1871 Hollis Street Halifax NS B3J 0C3	250,000.00	Taxes - Pre - Federal - 2022 Cash on Hand - Cash in Bank - RBC CAD Account Business Assets - Machinery - Supplies and equipment Business Assets - Book Debts - Accounts Receivable Cash on Hand - Cash in Bank - RBC USD Account Other - Patents and Intellectual Property		141,828.00 73,641.00 34,530.00 1.00 0.00 0.00	58,359.00 1.00	
<b>Total:</b>			<b>250,000.00</b>			<b>250,000.00</b>	<b>58,361.00</b>	<b>0.00</b>

07-Mar-2023

Date

  
 Brett Dickey

District of: Nova Scotia  
Division No. 01 - Halifax  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Covina Biomedical Inc.  
of the City of Halifax, in the Regional Municipality of Halifax, in the Province of Nova Scotia  
List "C"  
Preferred Creditors for Wages, Rent, etc.

Covina Biomedical Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

07-Mar-2023

Date

  
Brett Dickey



District of: Nova Scotia  
 Division No. 01 - Halifax  
 Court No.  
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Covina Biomedical Inc.  
 of the City of Halifax, in the Regional Municipality of Halifax, in the Province of Nova Scotia  
 List "D"  
 Contingent or Other Liabilities  
 Covina Biomedical Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or	Amount expected to rank for	Date when liability incurred	Nature of liability
1	Andrew Metlege	5599 Fenwick St. Suite 102 Halifax NS B3H 1R1	10,000.00	0.00		Ordinary
2	Brett Dickey	1 Redwood Ave Halifax NS B3P 1Y3	1,030.00	0.00		Ordinary
3	Brian Anthony	7 Avery Avenue Dartmouth NS B2W 3B3	10,000.00	0.00		Ordinary
4	Caitlin Pierlot	798 Clearbrook Drive Nepean ON K2J 0B9	30.00	0.00		Ordinary
5	Dalhousie University	Room 29, Henry Hicks Academic Administration Building 6299 South Street Halifax NS B3H 4R2	100,800.00	0.00		Ordinary
6	Daniel Boyd	27 Wright Lake Run Upper Tantallon NS B3Z 0B2	20.00	0.00		Ordinary
7	Denis Connor	943 Ritchie Drive Halifax NS B3H 3P4	10,000.00	0.00		Ordinary
8	Derek Pannell	99 Shoreline Drive Saint John NB E2H 0A5	10,000.00	0.00		Ordinary
9	Donald Kyte	88 Lakemist Court Dartmouth NS B3A 4Z1	32,000.00	0.00		Ordinary
10	Douglas Jones	2412-10 Yonge Street Toronto ON M5E 1R4	42,000.00	0.00		Ordinary
11	Elaine & Robert Richards	145 Glenwood Drive St. Margaret's Bay NS B3Z 2E7	10,000.00	0.00		Ordinary
12	Emil J.Y. Lee	21729 44A Avenue Langley BC V3A 9C4	35,000.00	0.00		Ordinary
13	Epic Capital	2 Toronto St Toronto ON M5C 2B6	50,000.00	0.00		Ordinary

07-Mar-2023

Date

  
 Brett Dickey

District of: Nova Scotia  
 Division No. 01 - Halifax  
 Court No.  
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Covina Biomedical Inc.  
 of the City of Halifax, in the Regional Municipality of Halifax, in the Province of Nova Scotia  
 List "D"  
 Contingent or Other Liabilities  
 Covina Biomedical Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or	Amount expected to rank for	Date when liability incurred	Nature of liability
14	George S. Dickey	219 Ridge Ave Waverley NS B2R 1G5	12,800.00	0.00		Ordinary
15	James Bagnell	1036 McCabe Lake Dr Middle Sackville NS B4E 0P4	20,000.00	0.00		Ordinary
16	Jim Dunn	3228 Route 112 Second North River NB E4J 2V6	10,000.00	0.00		Ordinary
17	Josh McWilliam	78 Country Club Road Riverview NB E1B 4Y1	10,000.00	0.00		Ordinary
18	Mark H. Mosher	30 Lodge Dr Halifax NS B3M 2G7	10,000.00	0.00		Ordinary
19	Matthew Douglas Kyte	61 Newcastle St Dartmouth NS B2Y 3M6	20,000.00	0.00		Ordinary
20	Michael Rogers	7 School Ave. Halifax NS B3N 2E1	15,000.00	0.00		Ordinary
21	Nova Scotia Innovation Corporation	400-1871 Hollis Street Halifax NS B3J 0C3	500,000.00	0.00		Ordinary
22	Ray MacGillivray	3092 New Waterford Hwy Victoria Mines NS B1N 3J6	25,000.00	0.00		Ordinary
23	Robert & Natalie Abraham	27 Roupen Crescent Hammonds Plains NS B4B 1L2	20.00	0.00		Ordinary
24	Robert & Neena Folllott	79 Mackay Ave Toronto ON M6H 2N7	10,000.00	0.00		Ordinary
25	Robert Dean	100 Venture Run, Suite 200 Dartmouth NS B3B 0H9	16,000.00	0.00		Ordinary
26	Robert Vanderpe	50 Walden Place Bedford NS B4A 1H6	32,000.00	0.00		Ordinary
27	S. Lorrie Dickey	219 Ridge Ave Waverley NS B2R 1G5	12,800.00	0.00		Ordinary

07-Mar-2023

Date

  
 Brett Dickey

District of: Nova Scotia  
Division No. 01 - Halifax  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Covina Biomedical Inc.  
of the City of Halifax, in the Regional Municipality of Halifax, in the Province of Nova Scotia  
List "D"  
Contingent or Other Liabilities  
Covina Biomedical Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or	Amount expected to rank for	Date when liability incurred	Nature of liability
28	Sana Metlege	5599 Fenwick St. Suite 102 Halifax NS B3H 1R1	10,000.00	0.00		Ordinary
29	Seumesogha Corporation Inc.	N/A	40,000.00	0.00		Ordinary
30	Spyro Trifos	7 Cromarty Street Sydney NS B1P 4V9	10,000.00	0.00		Ordinary
31	Stephen Leblanc	7108-200 Lougheed Dr Fort McMurray AB T9K 2W3	37,500.00	0.00		Ordinary
32	Tobias Norwood	37 Rolling Hill Chester NS B0J 1J0	10,000.00	0.00		Ordinary
<b>Total:</b>			<b>1,112,000.00</b>	<b>0.00</b>		

07-Mar-2023

Date

  
Brett Dickey

District of: Nova Scotia  
Division No. 01 - Halifax  
Court No.  
Estate No.

FORM 78 – Continued

In the Matter of the Bankruptcy of  
Covina Biomedical Inc.  
of the City of Halifax, in the Regional Municipality of Halifax, in the Province of Nova Scotia

List "E"  
Debts Due to the Bankrupt  
Covina Biomedical Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

07-Mar-2023

Date

  
Brett Dickey

District of: Nova Scotia  
Division No. 01 - Halifax  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Covina Biomedical Inc.  
of the City of Halifax, in the Regional Municipality of Halifax, in the Province of Nova Scotia  
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel

Covina Biomedical Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors and	Address	Occupation	Amount of bill or note,	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or
Total:				0.00		0.00	

07-Mar-2023

Date

  
Brett Dickey

District of: Nova Scotia  
Division No. 01 - Halifax  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Covina Biomedical Inc.  
of the City of Halifax, in the Regional Municipality of Halifax, in the Province of Nova Scotia

List "G"

Real Property or Immovables Owned by Bankrupt  
Covina Biomedical Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address,	Equity or surplus
Total:			0.00		0.00

07-Mar-2023

Date

  
Brett Dickey

District of: Nova Scotia  
 Division No. 01 - Halifax  
 Court No.  
 Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of  
 Covina Biomedical Inc.  
 of the City of Halifax, in the Regional Municipality of Halifax, in the Province of Nova Scotia

List "H"  
 Property  
 Covina Biomedical Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	132,000.00	132,000.00
		Cash on hand	1.00	1.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant	Possession of bankrupt	Supplies and equipment	34,530.00	34,530.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes		Pre - Federal - 2022	141,828.00	141,828.00
(m) Other		Book Debts - Accounts Receivable	6,937.54	1.00
		Patents and Intellectual Property	142,141.00	1.00
			<b>Total:</b>	<b>308,361.00</b>

07-Mar-2023

Date

  
 Brett Dickey

District of: Nova Scotia  
Division No. 01 - Halifax  
Court No. 45420  
Estate No. 51-2919246

FORM 31  
Proof of Claim  
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and Paragraphs 51(1)(e) and 66 14(h) of the Act)

In the Matter of the Bankruptcy of  
Covina Biomedical Inc.  
of the City of Halifax, in the Regional Municipality of Halifax, in the Province of Nova Scotia

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of Covina Biomedical Inc. of the City of Halifax in the Province of Nova Scotia and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_, do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 7th day of March 2023, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)



District of Nova Scotia  
Division No. 01 - Halifax  
Court No. 45420  
Estate No. 51-2919246

FORM 31 --- Concluded  
In the Matter of the Bankruptcy of  
Covina Biomedical Inc.  
of the City of Halifax, in the Regional Municipality of Halifax, in the Province of Nova Scotia

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,

G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

*(Give full particulars of the claim including the calculations upon which the claim is based.)*

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Creditor

Phone Number: \_\_\_\_\_

Fax Number : \_\_\_\_\_

E-mail Address : \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of assets, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Nova Scotia  
Division No. 01 - Halifax  
Court No. 45420  
Estate No. 51-2919246

FORM 36

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of

Covina Biomedical Inc.

of the City of Halifax, in the Regional Municipality of Halifax, in the Province of Nova Scotia

I, \_\_\_\_\_, of \_\_\_\_\_, a creditor in the above matter, hereby  
appoint \_\_\_\_\_, of \_\_\_\_\_, to  
be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without)  
power to appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_

Name and Title of Signing Officer

Return To:

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

Suite 201, 255 Lacewood Drive  
Halifax NS B3M 4G2  
Fax: (902) 425-3777  
E-mail: ClaimsEast@bdo.ca

## INSTRUCTIONS TO CREDITORS RESPECTING PROOF OF CLAIM FORM

*CLAIMS NOT COMPLETED CORRECTLY IN EVERY RESPECT WILL BE RETURNED.*

Any creditor who does not prove his claim is not entitled to share in any distribution. This checklist is provided to assist you in preparing the accompanying proof of claim form, and where required proxy form in a complete and accurate manner. Please specifically check each requirement.

### GENERAL

- The signature of a witness is required.
- This document must be signed personally by the individual completing this declaration.
- Give the complete address where any notice or correspondence is to be forwarded.
- The amount on the statement of account (Schedule A) must correspond to the amount indicted on the proof of claim.

### POINT 2

- A detailed statement of account must be attached to the proof of claim and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.

### POINT 3

- A secured creditor must attach a certified true copy of the security agreement as registered and must give full particulars of the security, including the date the security was given and the value assessed to the security by the creditor.
- Claims by Farmer, Fisherman, or Aquaculturist must attach a copy of sales agreement and delivery documents.

### POINT 4

- If you are related by blood or marriage to the Debtor, then you should consider yourself to be a related person pursuant to Section 4. If the Debtor is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation.

### POINT 5

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
  - (a) Within three (3) months preceding the bankruptcy or the proposal in the case where the claimant and the debtor are not related.
  - (b) Within twelve (12) months preceding the bankruptcy or the proposal in the case where the claimant and the debtor are related.

NOTE: The *Bankruptcy and Insolvency Act* permits a proof of claim to be made by a duly authorized agent of the creditor, but in order for such a person to vote at the first meeting of creditors they must hold a properly completed proxy.

### GENERAL

- A creditor may vote either in person or by proxy.
- A debtor may not be appointed a proxy to vote at any meeting of his creditors.
- The Trustee may be appointed as a proxy for any creditor.
- A corporation may vote by an authorized agent at a meeting of creditors.
- In order for a duly authorized person to have a right to vote, he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.