

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED STATES BANKRUPTCY COURT FOR THE
DISTRICT OF MASSACHUSETTS EASTERN DIVISION WITH RESPECT TO THE COMPANIES LISTED ON SCHEDULE "A"
HERETO (THE "CHAPTER 11 DEBTORS") MASSACHUSETTS ELEPHANT & CASTLE GROUP, INC.

Dec 31/11

Court File No. CV-11-9279-00CL

December 8, 2011

J. Wigley
for BDO Canada Limited

K. D. Kraft
for Mass. Elephant.

Re: received.
Informative letter to schedule
further hearings as required.
as an seized of the matter.

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

PROCEEDING COMMENCED AT
TORONTO

MOTION RECORD

(Motion without notice re Information Officer's First Report)

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RCP-E 4C (July 1, 2007)

