

- Proposal Consent -

In the Matter of the Proposal of  
Darwin Foods Inc. o/a The Hungry Dragon  
of the City of Oakville, in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Darwin Foods Inc..

Dated at the City of Toronto in the Province of Ontario, this 9th day of March 2023.

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee  
Per:

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Josie Parisi - Licensed Insolvency Trustee  
20 Wellington St E, Suite 500  
Toronto ON M5E 1C5  
Phone: (416) 865-0210 Fax: (416) 865-0904