

September 16, 2010

Dear Sir/Madame:

**1725587 Ontario Inc. (c.o.b. Health and HarMONEY)
and Harmony Club Inc. (“the Companies”)**

On September 13, 2010, BDO Canada Limited in its capacity as Receiver and Manager (the “Receiver”) of 1725587 Ontario Inc. (c.o.b. Health and HarMONEY) and Harmony Club Inc., obtained an Order relating to the call for claims procedure for creditor and preferred shareholder claims against the Companies. A copy of the Order of the Ontario Superior Court of Justice dated September 13, 2010 and the Receiver’s First Report is available at www.bdo.ca/healthandharmony.

According to the Companies’ books and records, the Receiver identifies you as a person with a potential claim against the Companies. According to the Companies’ books and records, <insert details of Creditor’s claim, whether Known Ordinary Creditor or HarMONEY Investor>. Accordingly, enclosed please find a Proof of Claim form together with an instruction letter for completing the Proof of Claim.

If you agree that the statement amount accurately reflects the amount of your claim, such amount will be a Proven Claim and you are **not required** to file a Proof of Claim. If you disagree with the amount set out in the statement, you must deliver a Proof of Claim form to BDO Canada Limited, including all supporting documentation, on or before **November 30, 2010** (the “Claims Bar Date”) to the Receiver’s address below:

BDO Canada Limited
Receiver and Manager of 1725587 Ontario Inc. (c.o.b. Health and HarMONEY)
and Harmony Club Inc.
123 Front Street W., Suite 1200
Toronto, ON
M5J 2M2

Attention: Gary Cerrato

IF THE RECEIVER DOES NOT RECEIVE FROM YOU ON OR BEFORE THE CLAIMS BAR DATE A PROOF OF CLAIM, YOU WILL BE DEEMED TO HAVE ACCEPTED THE CLAIM AS SET OUT IN YOUR STATEMENT AND IT SHALL BE DEEMED TO BE YOUR PROVEN CLAIM.

Should you have any questions, you may call the Receiver at (416) 865-0210.

BDO Canada Limited

Court-appointed Receiver and Manager of all
of the property, assets and undertaking of
1725587 Ontario Inc. (c.o.b. Health and HarMONEY) and
Harmony Club Inc.

Per: Gary Cerrato
Vice President