



Tel: 403 777 9999
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BDO Canada Limited
110, 5800 - 2nd Street SW
Calgary, AB T2H 0H2 Canada

IN THE MATTER OF THE RECEIVERSHIP OF
1309497 Alberta Ltd. (o/a W.A. Grain & Pulse Solutions)
of the Town of Innisfail
in the Province of Alberta

NOTICE AND STATEMENT OF THE RECEIVER
(Section 245(1) and 246(1) of the Bankruptcy and Insolvency Act)

The Receiver gives notice and declares that:

1. On the 26th day of April, 2021, BDO Canada Limited was appointed receiver (the “**Receiver**”) pursuant to section 243(1) of the *Bankruptcy and Insolvency Act*, and section 13(2) of the *Judicature Act*, in respect of all of the assets, undertaking and properties (collectively, the “**Property**”) of 1309497 Alberta Ltd. (o/a W.A. Grain & Pulse Solutions) (the “**Company**”).
2. The undersigned was appointed Receiver pursuant to the order of the Honourable Justice Mah of the Court of the Queen’s Bench of Alberta dated April 26, 2021 (the “**Receivership Order**”) and took possession and control of the Company’s assets and operations. A copy of the Receivership Order can be obtained from the Receiver’s website at <https://bdo.ca/en-ca/extranets/WAGrainHoldings>.
3. The book values of the Property subject to the interests of the Receiver, per the draft financial statements dated July 31, 2020 (unless otherwise stated), are described below:

<u>Asset Description</u>	<u>Book Value</u>
Accounts receivable at April 26, 2021	\$ 6,013,535
Inventory at April 26, 2021	5,281,866
Property, plant & equipment	<u>5,803,608</u>
	<u>\$ 17,099,009</u>

4. Further to the Appointment Order, the Receiver took possession and control of the Property on April 27, 2021.
5. The following information relates to the receivership:
 - (a) Registered office/address/place of business:
1309497 Alberta Ltd. o/a W.A. Grain & Pulse Solutions – Head office
5041-50th Street
Innisfail, AB T4G 1T1
 - (b) Principal line of business:
Processor and wholesaler of pulse crops for human and pet food consumption.

6. Amount owed by the Company to each creditor who holds security on the Property described above is as follows:

<u>Secured Creditor</u>	<u>Estimated Owing</u>
ATB Financial	\$ 11,854,062
Farm Credit Canada	4,710,128
Avrio Subordinated Debt Limited Partnership II	8,000,000
National Leasing Group	unknown
The Guarantee Company of North America	unknown
Meridian OneCap Credit Corp	<u>unknown</u>
Total	<u>\$ 24,564,190</u>

7. The Receiver has access to the books and records of the Company. The list of other creditors of the Company and the amount owed to each creditor based on the records available to the Receiver is attached hereto as **Schedule "A"**.
8. The intended plan of action of the Receiver, to the extent that such a plan has been determined, is as follows:
- a. Secure and maintain the Property;
 - b. Pursue collection of the Company's accounts receivable;
 - c. Work towards a potential sale of the assets.
9. Contact person for the Receiver:

Anna Koroneos, CIRP, LIT
BDO Canada Limited
Tel: 647 798 1459
Fax: 416 865 0904
E-mail: wagrain@bdo.ca

DATED this 5th day of May, 2021

BDO Canada Limited
in its capacity as Court appointed Receiver of
1309497 Alberta Ltd. (o/a W.A. Grain & Pulse Solutions)
and not in its personal or corporate capacity

Per:

Koroneos,
Anna

Digitally signed by Koroneos, Anna
DN: cn=Koroneos, Anna,
email=akoroneos@bdo.ca
Reason: I am the author of this
document
Location: Toronto, Ontario
Date: 2021.05.04 18:32:19 -04'00'

Anna Koroneos, CIRP, LIT

Schedule A

**In the matter of the property of
1309497 Alberta Ltd., o/a W.A. Grain & Pulse Solutions
of the Town of Innisfail, in the Province of Alberta**

(Listing of creditors per the unaudited books and records of the Company)

NAME	Claim \$
Secured	11,854,062
ATB Financial	4,710,128
Farm Credit Canada	8,000,000
Avrio Subordinated Debit Limited Partnership II	Unknown
National Leasing Group	Unknown
The Guarantee Company of North America	Unknown
Meridian OneCap Creditor Corp.	Unknown
Total Secured Creditors	24,564,190

Preferred

Randa Abou Zaki	Unknown
Trevlyn Armstrong	Unknown
Larry Bevill	Unknown
Marie Bevill	Unknown
Courtney Bishop	Unknown
Nick Boutin	Unknown
Johnathan Braun	Unknown
Mason Carey	Unknown
Hollie Caron	Unknown
Christian Chivilo	Unknown
Tracey Chivilo	Unknown
Gina Chivilo	Unknown
Gerald Collins	Unknown
Brittany Croswell-Taylor	Unknown
Dan Edwards	Unknown
Clayton Erickson	Unknown
Stefanie Erickson	Unknown
Christopher Fralic	Unknown
Tracy Fralic	Unknown
David Gillam	Unknown
Peter Groening	Unknown
Jayden William Lance Hames	Unknown
Patrick Hemminger	Unknown
Lorraine Jackson	Unknown
Margaret Johnson	Unknown
Dustin Kendall	Unknown
Thomas Kendall	Unknown
Nadine Korsiger	Unknown
Dragana Leskovac	Unknown
Marilyn Lewis	Unknown
David Lindenbach	Unknown
Parker Mackenzie	Unknown

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(Listing of creditors per the unaudited books and records of the Company)

NAME	Claim \$
Scott Mackenzie	Unknown
Michelle L Mackenzie	Unknown
Steven Mackie	Unknown
Gage Mackie	Unknown
Wayne MacLean	Unknown
Josette Maillet	Unknown
James Percival	Unknown
Ryan Powell	Unknown
Wesley Reid	Unknown
Chelsey Roberge	Unknown
Brandon Sahli	Unknown
Kole Simpson	Unknown
Sherri Smith	Unknown
David Smythe	Unknown
Viktor Trynkal	Unknown
William Wagner	Unknown
Debbie Walbourne	Unknown
Richard Welke	Unknown
Jackie Witherspoon	Unknown
Levi Worthingham	Unknown
Ryan Turnquist	Unknown
Total Preferred Creditors	-

Unsecured

1722091 ALBERTA LTD	30,334.84
20/20 SEED LABS INC	49.88
4-D TRANSPORT LTD	5,962.27
4REAL IT SOLUTIONS INC	17,267.08
6830944 MANITOBA LTD o/a QUALITY GRAIN MARKETING	497.82
7150164 Manitoba Ltd	21,618.21
A&B FARMS LTD	17,276.49
ACCURATE/WESTERN SCALE CO LTD	7,688.76
ADVANCE RENTALS	74.96
AG VALUE BROKERS	1,665.30
AGFINITY INC	546.35
AGROCOM FOOD TRADING LTD.	4,040.77
AIRENET INTERNET SOLUTIONS	261.45
ALECT ENTERPRISES LTD	9,306.18
ALPHA FX LIMITED	958,275.45
ANDERSEED FARMS LTD	66,851.96
ANDERSEN LAND & CATTLE	17,461.62
ASSASSIN PEST SOLUTION LTD	1,166.55

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NAME	Claim \$
ATB FINANCIAL MASTERCARD	6,502.94
ATLANTIC GRAINS COUNCIL	695.82
B & P DYKEMA FARMS LTD	74,634.16
B-4 FARMS	101,372.47
BAIERS STATIONERY	20.99
BARRY CLOUTIER	832.50
BASHAW FARM & BUILDING SUPPLIES LTD.	3,792.08
BASHAW GROCERIES	104.36
BASHAW HOME HARDWARE	127.48
BBFR FARMING PARTNERSHIP	63,047.98
BEARHILL FARM	12,479.32
BELL MOBILITY (C/O SPECIAL BILLING)	1,024.33
BELLZER BOYZ INC	375.95
BICKNER TRUCKING LTD	70,922.98
BOBBY & SHELDON EGERT	13,767.67
BOBBY EGERT	591.75
BORDER TRANSPORT LLC	18,260.67
BP'S CONTRACTING LTD	1,878.08
BRENNAN FARMS LTD	3,363.75
BRENT DYKEMA	54,234.57
BRUCE & BILL JOHNSON	4,440.12
BUCK CORCORAN	15,362.42
BULK TRANSPORT	49,354.22
C & H DUGGAN FARMS LTD	39,042.84
CAMBRIDGE GLOBAL PAYMENTS	1,968,584.44
CANADA DRAYAGE INC	12,450.00
CANADA REVENUE AGENCY	Unknown
CANADIAN HR REPORTER	179.00
CANADIAN LINEN & UNIFORM SERVICE	87.94
CANADIAN NATIONAL RAILWAY	55,164.21
CANADIAN PACIFIC RAILWAY	340,288.62
CASEY & TANNER MURI	40,968.40
CBSC CAPITAL INC	1,200.38
C-D PLUMBING & HEATING	414.44
CENTRAL ALBERTA CO-OP	13,360.32
CHRISTOPHER CHIVILO	Unknown
CLARBYRN FARMS LTD	47,631.71
CLARK & JENNIFER EVANS	1,140.88
CLENNIN FARMS LTD	58,983.76
COMAIRCO	3,331.87
CONTAINER SOLUTIONS INC.	904.00
CORNELIAS PLUIM	7,732.66

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NAME	Claim \$
COULTON FARMS LTD	26,868.78
CREEKS EDGE HOLDINGS LTD	88,155.16
CREEVELEA FARMS LTD.	1,540.00
CRIBLAGE F.M. INC	27,571.89
CURLE TRUCKING LTD.	787.50
D.C. TIRE SALES & SERVICE LTD	1,593.62
DAHL FARMS LTD	59,577.09
DAVIDSON BROS FARMS LTD	51,287.29
DAY & ROSS INC	4,512.71
DEBBY SCHROEDER	750.00
DHL EXPRESS (CAN) LTD	78.45
DICK'S TRUCKING	9,344.95
DIRECT ENERGY	142.49
DON PENNER SEEDS LTD	341,152.89
DON SPROULE	67,435.29
DONALDA COLONY FARMING CO LTD	30,221.35
DOUG'S JUNCTION SERVICE	712.05
DRH FARMS LTD	41,591.27
DUCKWORTH RANCH LTD.	23,820.26
EARLE FARMS	63,848.99
EJ VANDENBERG TRUCKING LTD	2,579.26
ELEVATE GROUP OF COMPANIES	8,920.58
ELIZABETH GROENING	300.00
ELM SPRING FARMING CO	68,809.85
ENMAX	3,314.06
EPCOR	1,161.31
EXTREME ELECTRIC	497.22
F A R M S LTD	55,983.77
FLAMAN RENTALS	383.25
FLASH FREIGHT SYSTEMS	54,038.74
FOOTHILLS NATURAL GAS CO-OP LT	668.49
FUNDY XPRESS TRANSPORT LIMITED	3,360.00
GALLOWAY SEEDS LTD	24,591.22
GARRY KATONA	26,528.52
GARY MALYK	54,022.61
GEORGE SCOTT	2,360.67
GERALD POHL	17,179.58
GERRARD CATTLE COMPANY INC	49,130.18
GF FARMS LTD	20,757.41
GILLES FRANSOO	2,972.60
GLENDALE HUTTERITE COLONY	83,920.63
GLOBAL COMMODITIES TRADERS INC.	37,211.48

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NAME	Claim \$
GO-FER AG SERVICES LTD	608.93
GRAINPORT INC.	14,751.30
GRANUM WORLDWIDE TRADING AND C	11,260.15
GREAT WESTERN RAILWAY LTD.	1,770.78
GREENGLADE FARMS LTD.	16,481.72
GRIFFIN AG SERVICES LTD.	16,285.92
GRUPO CANADA LTD	12,600.00
HEEBNER FARMS LTD	175,184.03
HILLCREST ENTERPRISES LTD	224,477.49
HIS TRUCKING LTD	79,986.74
HOMEWOOD HEALTH INC	2,593.08
HOPE ACRES LTD	22,859.85
HORNE'S ELECTRIC LTD	3,831.74
INTERNATIONAL TRADE SOLUTIONS	306.65
INTIMIDATOR TRUCKING LTD	1,218.00
ISLAND MILK DISTRIBUTORS	9,077.50
ISLAND WATER SOLUTIONS	140.00
IVAR DATEMA	12,916.77
J.V.T. FARMS INC	99,605.70
JAMES ZIMMER	36,555.29
JDS FARMS LTD	8,118.20
JEREMY PLUIM	257,179.58
JEROME REHMAN	35,224.34
JIM COLE	13,333.20
JOHN KAMP	12,361.06
JOHNSTON'S GRAIN LTD	445.14
JORDISON FARMS LTD	24,369.16
JRK FARMS LTD	17,957.82
KAL TIRE	173.45
KELALTA FARMS LTD	25,238.76
KEMP FARMS LTD	102,036.82
KENDZE SERVICES LTD	367.50
KENT SIEMENS	25,835.91
KENTON CHRISTOPHERSON	24,364.04
KEVIN LOHNER	7,872.35
KPMG	1.00
KRM FARMS LTD	21,689.02
KYLE AND JANET DYBERG	51,882.79
KYLE NAHIRNIAK	29,014.04
LANCE KIEMELE	12,332.78
LARRY FOX	45,757.11
LAWRENCE FRIESEN	17,492.43

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NAME	Claim \$
LEE TRANSPORT LTD	3,366.88
LEGAULT PEST MANAGEMENT	138.00
LINDE CANADA INC.	34.43
LITTLE BOW COLONY	58,954.05
LONGVISTA TRANSPORT LTD	3,696.23
LOUIS MARTIN	8,979.97
LSM COMMODITIES LTD	1,722.00
LUNDE FARMS INC	21,506.54
LYFT COMMODITY TRADING LTD.	63,742.66
M & C MYERS FARMS LTD	52,882.86
MARITIME ELECTRIC	8,036.50
MARITIME INDUSTRIAL SERVICES	242.63
MARVIN BAKKE	37,385.89
MASTEL TRANSPORT LTD	459.08
MCCOLLUM FARMS LTD	5,319.93
MERIDIAN MANUFACTURING INC.	3,962.54
MERLIN SHREDDING INC	30.45
MICHAEL SIEMENS	39,796.07
MINISTER OF FINANCE, ATTN PEI ANALYTICAL LABS	27.60
MOBENAC FARMS LTD	14,551.26
MONEO FARMS LTD.	292,106.14
MORINVILLE MUNICIPAL SEED CLEANING CO-OP LTD.	1,614.59
MURRAY PENNER FARMS LTD	163,698.75
NELBRO FARMS LTD	65,221.27
NEW SOUTH LAKE FARMS	71,317.39
NOBLE EQUIPMENT LTD.	803.79
NOTT COULEE FARM LTD	11,567.02
PACKET AG VENTURES INC	295,273.66
PALIMAR FARMS INC.	26,501.10
PEI BAG CO LTD	2,018.25
PEI GRAIN ELEVATORS CORPORATION	3,315.00
PEI SOIL AND CROP IMP ASSOC (GHC ACCT)	300.00
PENOSKY FARMS LTD	28,849.86
PHIL GRENIER	43,878.10
POULIN'S PEST CONTROL	262.88
PRAEKER ACRES INC	41,868.94
PROGRESSIVE SOFTWARE INTERNATI	5,015.33
PYLOT FARMS LTD	23,025.12
QUALITY LONG LIFE LIGHTING	605.80
R W COLONY FARMING CO. LTD.	31,375.83
R.K. HEGGIE GRAIN	17,964.53
RAINBOW COLONY FARMING CO LTD	242,163.84

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NAME	Claim \$
RAINBOW VALLEY RANCH INC	24,739.70
RAYGLEN COMMODITIES INC	5,988.49
RICK'S TRUCKING LIMITED	28,206.94
RIKS ELECTRIC	9,867.00
ROBIN MCKAY	13,764.56
ROCK LAKE LAND & CATTLE LTD.	65,050.85
ROLLING H FARMS	10,512.89
ROSS WILLIAMSON	3,887.50
RUSSELL & SHARNI'LEE FULTON FARMS	55,207.92
SABOURIN FAMILY FARMS INC.	83,238.44
SASKATCHEWAN PULSE GROWERS	14,404.37
SASKENERGY	247.94
SASKPOWER	1,212.02
SASKTEL	545.07
SCHELL FARMS INC	72,592.52
SEWARD FARMS	9,214.07
SGS CAN INC	47,216.68
SHAW BUSINESS - 23928	38.34
SHAW CABLESYSTEMS G.P.	492.98
SHELBY MACKIE	375.00
SIMPSON VENTURES LTD	29,889.96
SOURCE ATLANTIC LTD	47.13
SOUTH SASK QUALITY PROCESSORS	45,000.00
SOUTHLAND PULSE INC.	4,642.77
SPENCE FARMS	15,080.75
SPRUCEVIEW FARMS LTD	1,661.33
STEVE LABELLE TRUCKING	8,926.27
STEVEN WOODS	12,127.10
STEWART BIECH	198.00
STRATEGIC GRAIN SOLUTIONS INC	398.37
SUMMIT COMMODITIES LTD	371.51
SUPERIOR PROPANE	4,813.21
SUPERIOR SANITATION	340.40
SWEET LEAF SERVICES	262.50
TANGLEFOOT FARMS LTD	198,945.10
TELEBYTE COMMUNICATIONS INC	228.38
TELUS COMMUNICATIONS	607.04
TEMPUS INC.	1,822,097.91
TERROCO OILFIELD SERVICES	825.56
THIBAULT'S AUTO LTD	528.95
THREE HILLS & DISTRICT SEED CLEANING PLANT LTD.	1,267.56
TOWER RANCHES	156,181.07

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(Listing of creditors per the unaudited books and records of the Company)

NAME	Claim \$
TOWN OF INNISFAIL	140.95
TRB FARMS LTD	64,857.07
TRENT SEVERTSON	12,980.34
TRI-GOLD ELECTRIC LTD.	2,124.37
TRIPLE RUSK FARMS	191,183.37
TROY FREDERICK	94,027.53
TYCO & SONS LTD	3,659.76
TYTAN FARMS INC	36,382.18
UNPAID GRAIN PRODUCERS	2,535,349.83
VANGUARD CONSUMERS CO-OP	1,769.17
VANGUARD FARMING CO LTD	218,094.86
VILLAGE OF VANGUARD	1,408.76
WALSH VALLEY FARMS LTD	55,967.51
WARRACK GRAIN & CATTLE CARRIER	1,470.00
WASTE MANAGEMENT OF CAN CORPOR	204.50
WAYNE GORRIL	7,583.71
WCB - ALBERTA	1,776.99
WELLS FARGO RAIL CORPORATION	4,415.95
WELLSPRING SEEDS	75,936.84
WESTERN AG-AIR LTD	206,365.26
WESTERN UNION BUSINESS SOLUTIONS	180,367.00
WILFRID TOTH	3,819.33
WILLIAMS FARMS (FOREMOST) LTD	80,800.18
WILLOW RIVER FARMS	945.00
WINNFIELD INTERNATIONAL INC (C	9,949.19
WINTARA FARMS	13,926.53
WSIB ONTARIO BOARD	70.04
XOOM ENERGY CANADA, ULC	322.29
XPLORNET COMMUNICATIONS INC	133.75
ZEBU CONSTRUCTION	428.77
Total Unsecured Creditors	15,335,527.57
TOTAL LIABILITIES	39,899,717.57