



Tel: 905 615 8787  
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BDO Canada Limited  
1 City Centre Drive, Suite 1040  
Mississauga ON L5B 1M2 Canada

District of: Ontario  
Division No. 07 - Hamilton  
Court No. 32-2211776  
Estate No. 32-2211776

\_FORM 68\_  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

IN THE MATTER OF THE BANKRUPTCY OF  
PV LABS INC.  
OF THE CITY OF BURLINGTON,  
IN THE REGIONAL MUNICIPALITY OF HALTON,  
IN THE PROVINCE OF ONTARIO.

Take notice that:

1. PV Labs Inc. filed (or was deemed to have filed) an assignment on the 13th day of April 2017, and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 4th day of May 2017, at 10:00 AM, at the office of Mississauga-Corporation, at 1 City Centre Drive Suite 1040, Mississauga, ON, L5B 1M2.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Mississauga in the Province of Ontario, this 24th day of April 2017.

BDO Canada Limited / BDO Canada Limitée

  
\_\_\_\_\_  
1 City Centre Drive Suite 1040  
Mississauga ON L5B 1M2  
Phone: (905) 615-8787 Fax: (905) 615-1333



Industry Canada

Industrie Canada

Office of the Superintendent  
of Bankruptcy Canada

Bureau du surintendant  
des faillites Canada

District of: Ontario  
Division No.: 07 - Hamilton  
Court No.: 32-2211776  
Estate No.: 32-2211776

In the Matter of the Bankruptcy of:

PV Labs Inc.  
Debtor

**BDO CANADA LIMITED / BDO CANADA LIMITÉE**  
Licensed Insolvency Trustee  
Ordinary Administration

Date of bankruptcy:	April 13, 2017	Security: \$0.00
Meeting of creditors:	May 04, 2017, 10:00 BDO Canada Limited 1040 - 1 City Centre Drive Mississauga, Ontario Canada,	
Chair:	Trustee	Designated person: Mark Jeffery Chamberlain

CERTIFICATE OF ASSIGNMENT - Paragraph 50.4(8)(b.1) of the Act

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- a notice of intention in respect of the aforementioned debtor was filed under section 50.4 of the *Bankruptcy and Insolvency Act*,
- the debtor has failed to file a cash-flow statement or a proposal within the provided period following the filing of the notice of intention or within any Court-granted extension and is thereupon deemed to have made an assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: April 18, 2017

E-File/Dépôt Electronique

Official Receiver

Federal Building - Hamilton, 55 Bay Street N, 9th Floor, Hamilton, Ontario, Canada, L8R3P7, (877)376-9902

**Canada**

District of: Ontario  
 Division No. 07 - Hamilton  
 Court No. 32-2211776  
 Estate No. 32-2211776

Original  Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF  
 PV LABS INC.  
 OF THE CITY OF BURLINGTON,  
 IN THE REGIONAL MUNICIPALITY OF HALTON,  
 IN THE PROVINCE OF ONTARIO.


To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 13th day of April 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" . . . . . 4,077,066.59	1. Inventory . . . . . 0.00
Balance of secured claims as per list "B" . . . . . 0.00	2. Trade fixtures, etc. . . . . 0.00
Total unsecured creditors . . . . . 4,077,066.59	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" . . . . . 0.00	Good . . . . . 0.00
3. Preferred creditors as per list "C" . . . . . 0.00	Doubtful . . . . . 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad . . . . . 0.00
estimated to be reclaimable for . . . . . 0.00	Estimated to produce . . . . . 0.00
Total liabilities . . . . . 4,077,066.59	4. Bills of exchange, promissory note, etc., as per list "F" . . . . . 0.00
Surplus . . . . . NIL	5. Deposits in financial institutions . . . . . 0.00
	6. Cash . . . . . 0.00
	7. Livestock . . . . . 0.00
	8. Machinery, equipment and plant . . . . . 0.00
	9. Real property or immovable as per list "G" . . . . . 0.00
	10. Furniture . . . . . 0.00
	11. RRSPs, RRIFs, life insurance, etc. . . . . 0.00
	12. Securities (shares, bonds, debentures, etc.) . . . . . 0.00
	13. Interests under wills . . . . . 0.00
	14. Vehicles . . . . . 0.00
	15. Other property, as per list "H" . . . . . 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital . . . . . 0.00
	Amount paid on capital . . . . . 0.00
	Balance subscribed and unpaid . . . . . 0.00
	Estimated to produce . . . . . 0.00
	Total assets . . . . . 0.00
	Deficiency . . . . . 4,077,066.59

I, Mark Jeffery Chamberlain, of the Town of Dundas in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 24th day of April 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of Mississauga in the Province of Ontario, on this 24th day of April 2017.

  
 \_\_\_\_\_  
 Peter Naumis, Commissioner of Oaths  
 For the Province of Ontario  
 Expires April 24, 2018

  
 \_\_\_\_\_  
 Mark Jeffery Chamberlain

Peter Naumis, a Commissioner, etc., Province of Ontario,  
 for BDO Canada LLP, Chartered Accountants and  
 BDO Canada Limited, Trustee in Bankruptcy and  
 their subsidiaries, associates and affiliates.  
 Expires April 24, 2018.

District of: Ontario  
 Division No. 07 - Hamilton  
 Court No. 32-2211776  
 Estate No. 32-2211776

FORM 78 – Continued

List "A"  
 Unsecured Creditors

PV Labs Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	20/20 Engineering In	11 Rosecliff Court Cambridge ON N1S 5B4	1,046.42	0.00	1,046.42
2	Abelcine	801 S. Main St. Burbank CA 91506 USA	20,807.99	0.00	20,807.99
3	Aerosafe Processing	1360 Commerce Parkway Fort Erie ON L2A 5M4	250.00	0.00	250.00
4	Agile Manufacturing	141 Reach St., Unit 9 Uxbridge ON L9P 1L3	250.00	0.00	250.00
5	Ait Worldwide Logistics , Inc	P.O. Box 66730 Chicago IL 60666 USA	1,194.92	0.00	1,194.92
6	American Standard Ci	475 Industrial Dr. West Chicago IL 60185 USA	29,653.13	0.00	29,653.13
7	Ametek Rotron	55 Hasbrouck Lane Woodstock NY 12498 USA	9,795.50	0.00	9,795.50
8	Amphenol Printed Cir	91 Northeastern Blvd. Nashua NH 03062 USA	10,153.08	0.00	10,153.08
9	Anwer Tech Inc.	1-1738 Orangebrook Court Pickering ON L1W 3G8	3,757.73	0.00	3,757.73
10	Apex Composites Inc.	5322 John Lucas Dr. Burlington ON L7L 6A6	107,082.89	0.00	107,082.89
11	Armstrong Mold	6910 Manlius Center Road East Syracuse NY 13057 USA	2,452.73	0.00	2,452.73
12	Arrow Electronics Lt	Po Box 4275 T42750 Postal Station A Toronto ON M5W 5V8	9,029.62	0.00	9,029.62
13	Business Development Bank of Canada	1000 - 148 Fullarton Street London ON N6A 5P3	2,164,076.00	0.00	2,164,076.00
14	City Water International Inc.	19 Lido Road Toronto ON M9M 1M7	250.00	0.00	250.00
15	Clarity Conferencing Inc.	P.O. Box 80006 Appleby Postal Outlet Burlington ON L7L 6B1	250.00	0.00	250.00
16	Commuter Air Tech	7200 Nw 63Rd St. Oklahoma City OK 73008 USA	269,179.20	0.00	269,179.20
17	D3 Engineering, Llc	1057 E. Henrietta Rd. Rochester NY 14623 USA	182,934.91	0.00	182,934.91
18	Dell Financial Services Canada Ltd.	501 - 155 Gordon Baker Road North York ON M2H 3N5	1.00	0.00	1.00
19	Deloitte & Touche LLP Attr: Maria Annarilli	22 Adelaide Street West Toronto ON M5H 0A9	30,129.20	0.00	30,129.20
20	Diane Bonnell & Associates	258 Hart Avenue Burlington ON L7N 1P2	3,165.41	0.00	3,165.41
21	Digi-Key	390 MN-1 Thief River Falls MN 56701 USA	279.77	0.00	279.77
22	Doriath Solutions	106 Main St. Glencoe ON N0L 1M0	5,000.00	0.00	5,000.00
23	Electronic Coating	185 Advance Blvd. Unit 8 Brampton ON L6T 4Y3	2,147.00	0.00	2,147.00
24	Ema Design Automatio	Po Box 23325 Rochester NY 14692 USA	16,163.08	0.00	16,163.08

24-Apr-2017

Date

  
 Mark Jeffrey Chamberlain



District of: Ontario  
 Division No. 07 - Hamilton  
 Court No. 32-2211776  
 Estate No. 32-2211776

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

PV Labs Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	Emterra Environmental (Halton Recycling)	1122 Pioneer Rd Burlington ON L7M 1K4	250.00	0.00	250.00
26	Estrada's Cleaning Services Inc.	166 Boulding Ave. Waterdown ON L8B 0N2	2,373.00	0.00	2,373.00
27	Exact Software	33045 Collection Center Drive Chicago IL 60674 USA	12,204.74	0.00	12,204.74
28	Fastenal	900 Wabanaki Dr Kitchener ON N2C 0B7	250.00	0.00	250.00
29	Film Logic Customs Brokers	5000 Miller Road Unit 110 Richmond BC V7B 1K6	388.02	0.00	388.02
30	Four Season Aviation	60 Carl Hall Rd. Unit 1 Toronto ON M3K 2C1	5,469.20	0.00	5,469.20
31	Glenair, Inc.	1211 Air Way Glendale CA 91201 USA	4,480.06	0.00	4,480.06
32	Glenn Richardson Plumbing & Heating Ltd.	2413 Industrial Street Burlington ON L7P 1A6	321.19	0.00	321.19
33	Gowlings	Po Box 466, Stn D Ottawa ON K1P 1C3	46,028.86	0.00	46,028.86
34	Graeme Ashford	1803 Heather Hills Drive Burlington ON L7P 2Z1	24,945.82	0.00	24,945.82
35	Grant Bieman	25 Audubon Street North Stoney Creek ON L8J 1J4	38,098.67	0.00	38,098.67
36	Helical Products Co.	901 W. Mccoy Lane Po Box 1069 Santa Maria CA 93456 USA	24,172.57	0.00	24,172.57
37	Herber Aircraft	1401 East Franklin Ave. El Segundo CA 90245	7,279.41	0.00	7,279.41
38	I&L Precision Inc.	665 Tradewind Dr. Units 6 & 7 Ancaster ON L9G 4V5	65,577.31	0.00	65,577.31
39	John Bastedo	1932 Four Seasons Drive Burlington ON L7P 2Y1	85,890.64	0.00	85,890.64
40	John Mitchell	1372 Fieldcrest Lane Oakville ON L6H 2W8	34,790.77	0.00	34,790.77
41	Jr Tool & Die Machin	1150 Blair Rd. Unit 5 Burlington ON L7M 1K9	892.70	0.00	892.70
42	Knapp Fastners	520 Boxwood Drive Cambridge ON N3E 0A6	250.00	0.00	250.00
43	Lansing Instrument C	Po Box 730 Ithaca NY 14851 USA	3,328.63	0.00	3,328.63
44	Luke Engineering	Po Box 478 456 South Blvd. Wadsworth OH 44282 USA	250.00	0.00	250.00
45	Marsh Metrology	2-1016C Sutton Drive Burlington ON L7L 6B8	521.50	0.00	521.50
46	Mcmaster-Carr	P.O. Box 7690 Chicago IL 60680 USA	349.36	0.00	349.36
47	Mechatronics, Inc National Precision Bearing	27286 Network Place Chicago IL 60673 USA	4,791.10	0.00	4,791.10
48	Mersen	6220 Kestrel Rd. Mississauga ON L5T 1Y9	14,732.29	0.00	14,732.29

24-Apr-2017

Date



Mark Jeffrey Chamberlain

District of: Ontario  
 Division No. 07 - Hamilton  
 Court No. 32-2211776  
 Estate No. 32-2211776

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

PV Labs Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	Metaplast Circuits	180 Hymus Rd. Toronto ON M1L 2E1	60,662.92	0.00	60,662.92
50	Misumi Usa, Inc.	Po Box 15001 Station A Toronto ON M5W 1C1	526.97	0.00	526.97
51	Mouser Electronics	Po Box 99319 Fort Worth TX 76199 USA	712.22	0.00	712.22
52	National Leasing Group Inc. Attn: Bankruptcy Designate	1525 Buffalo Pl Winnipeg MB R3T 1L9	1.00	0.00	1.00
53	Pacex Transportation	568 Beach Road Hamilton ON L8H 3K9	400.80	0.00	400.80
54	Pamela Renton	1273 Safari Road Millgrove ON L0R 1V0	42,940.43	0.00	42,940.43
55	Pitney Bowes	P.O.Box 278 Orangeville ON L9W 2Z6	250.00	0.00	250.00
56	Pitney Works	Po Box 280 Orangeville ON L9W 2Z7	282.50	0.00	282.50
57	Plasticor Sales	975 Fraser Drive, Unit 10 Burlington ON L7L 4X8	250.00	0.00	250.00
58	Praxair Canada Inc - Corporate accounts Attn: Credit Department	1200 - 1 City Centre Dr Mississauga ON L5B 1M2	250.00	0.00	250.00
59	Praxair Distribution, Division Of Praxair Canada Inc	Po Box 400 Station D Scarborough ON M1R 5M1	64.19	0.00	64.19
60	PVL Capital Corporation	1685 Main Street West, SUite 25 Hamilton ON L8S 1G5	1.00	0.00	1.00
61	Qnx Software Systems Limited	1001 Farrar Road Ottawa ON K2K 0B3	52,950.03	0.00	52,950.03
62	Rathbun Associates	48890 Milmont Dr. Suite 111D Fremont CA 94538 USA	250.00	0.00	250.00
63	RBC Royal Bank / Banque Royale Attn: c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	1.00	0.00	1.00
64	RBC Royal Bank Visa c/o BankruptcyHighway.com Attn: Razel Bowen Chris White	PO Box 57100 Etobicoke ON M8Y 3Y2	1.00	0.00	1.00
65	RBC Royal Bank Visa c/o BankruptcyHighway.com Attn: Razel Bowen Declan Keogh	PO Box 57100 Etobicoke ON M8Y 3Y2	1.00	0.00	1.00
66	RBC Royal Bank Visa c/o BankruptcyHighway.com Attn: Razel Bowen Grant Bieman	PO Box 57100 Etobicoke ON M8Y 3Y2	1.00	0.00	1.00
67	RBC Royal Bank Visa c/o BankruptcyHighway.com Attn: Razel Bowen John Bastedo	PO Box 57100 Etobicoke ON M8Y 3Y2	1.00	0.00	1.00
68	RBC Royal Bank Visa c/o BankruptcyHighway.com Attn: Razel Bowen Marcel Verner	PO Box 57100 Etobicoke ON M8Y 3Y2	1.00	0.00	1.00
69	RBC Royal Bank Visa c/o BankruptcyHighway.com Attn: Razel Bowen Mark Chamberlain	PO Box 57100 Etobicoke ON M8Y 3Y2	1.00	0.00	1.00

24-Apr-2017

Date

  
 Mark Jeffrey Chamberlain

District of: Ontario  
 Division No. 07 - Hamilton  
 Court No. 32-2211776  
 Estate No. 32-2211776

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

PV Labs Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
70	RBC Royal Bank Visa c/o BankruptcyHighway.com Attn: Razel Bowen Nancy Kunysz	PO Box 57100 Etobicoke ON M8Y 3Y2	1.00	0.00	1.00
71	RBC Royal Bank Visa c/o BankruptcyHighway.com Attn: Razel Bowen Paxton Mcmillan	PO Box 57100 Etobicoke ON M8Y 3Y2	1.00	0.00	1.00
72	Robert Hadley	4054 B Transport St. Ventura CA 93003 USA	6,468.22	0.00	6,468.22
73	Rubicon Gear	225 Citation Circle Corona CA 92880 USA	103,280.86	0.00	103,280.86
74	S-3 Industries Ltd.	3995 Sladeview Cres. Unit 2 Mississauga ON L5L 5Y1	42,263.18	0.00	42,263.18
75	Scarfone Hawkins LLP	11 James Street South 14th Floor P.O. Box #926 Hamilton ON L8N 3P9	1,151.10	0.00	1,151.10
76	Timbercon Inc.	Po Box 545 Hillsboro OR 97123 USA	18,116.35	0.00	18,116.35
77	Triple Metal Product	401 Nugget Ave. Toronto ON M1S 4G3	284.24	0.00	284.24
78	ULINE Canada	60 Hereford Street Brampton ON L6Y 0N3	360.00	0.00	360.00
79	Ups Canada - Customs Brokerage	P.O. Box 4900, Station A Toronto ON M5W 0A7	250.00	0.00	250.00
80	Vexos	195 Royal Crest Court Markham ON L3R 9X6	494,905.16	0.00	494,905.16
81	WESCO Aircraft Hardware Corp.	27727 AVENUE SCOTT Valencia CA 91355 USA	250.00	0.00	250.00
82	Xerox Canada Ltd.	Po Box 4539 Stn A Toronto ON M5W 4P5	250.00	0.00	250.00
83	Xerox Canada Ltd. Attr: Stephanie Grace	33 Bloor Street East Toronto ON M4W 3H1	1.00	0.00	1.00
84	Xiao Shu	20 Gould Lane Thornhill ON L4J 9B5	3,000.00	0.00	3,000.00
85	Zoro Canada	909 Asbury Dr Buffalo Grove IL 60089 USA	250.00	0.00	250.00
<b>Total:</b>			<b>4,077,066.59</b>	<b>0.00</b>	<b>4,077,066.59</b>

24-Apr-2017

Date

  
 Mark Jeffery Chamberlain

District of: Ontario  
Division No. 07 - Hamilton  
Court No. 32-2211776  
Estate No. 32-2211776

FORM 78 -- Continued

List "B"  
Secured Creditors

PV Labs Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total: 0.00			0.00	0.00	0.00

24-Apr-2017

Date

  
Mark Jeffery Chamberlain



District of: Ontario  
Division No. 07 - Hamilton  
Court No. 32-2211776  
Estate No. 32-2211776

FORM 78 -- Continued

List "C"  
Preferred Creditors for Wages, Rent, etc.

PV Labs Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

24-Apr-2017

Date

  
Mark Jeffrey Chamberlain

District of: Ontario  
Division No. 07 - Hamilton  
Court No. 32-2211776  
Estate No. 32-2211776

FORM 78 -- Continued

List "D"  
Contingent or Other Liabilities

PV Labs Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

24-Apr-2017

Date

  
Mark Jeffery Chamberlain

District of: Ontario  
Division No. 07 - Hamilton  
Court No. 32-2211776  
Estate No. 32-2211776

FORM 78 -- Continued

List "E"  
Debts Due to the Bankrupt

PV Labs Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

24-Apr-2017

Date

  
Mark Jeffery Chamberlain

District of: Ontario  
Division No. 07 - Hamilton  
Court No. 32-2211776  
Estate No. 32-2211776

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

PV Labs Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

24-Apr-2017

Date

  
Mark Jeffery Chamberlain



District of: Ontario  
Division No. 07 - Hamilton  
Court No. 32-2211776  
Estate No. 32-2211776

FORM 78 -- Continued

List "G"  
Real Property or Immovables Owned by Bankrupt

PV Labs Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

24-Apr-2017

Date



Mark Jeffery Chamberlain

District of: Ontario  
Division No. 07 - Hamilton  
Court No. 32-2211776  
Estate No. 32-2211776

FORM 78 -- Concluded

List "H"  
Property

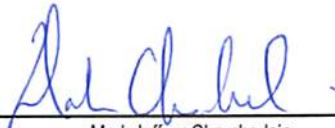
PV Labs Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			<b>Total:</b>	<b>0.00</b>

24-Apr-2017

Date

  
Mark Jeffery Chamberlain

**Court No. 32-2211776**

**File No. 32-2211776**

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**IN THE MATTER OF THE BANKRUPTCY OF  
PV LABS INC.  
OF THE CITY OF BURLINGTON,  
IN THE REGIONAL MUNICIPALITY OF HALTON,  
IN THE PROVINCE OF ONTARIO.**

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**Form 78 (Bill C-12)  
Statement of affairs (Business bankruptcy)**

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**BDO Canada Limited / BDO Canada Limitée  
1 City Centre Drive Suite 1040  
Mississauga ON L5B 1M2  
Phone: (905) 615-8787 Fax: (905) 615-1333**



**BDO Canada Limited**  
 1 City Centre Drive, Suite 1040  
 Mississauga ON L5B 1M2 Canada  
 Tel: 905 615 8787  
 Fax: 905 615 1333

## Proof of Claim - FORM 31

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
 and Paragraphs 51(1)(e) and 66.14(b) of the Act)

*All notices or correspondence regarding this claim must be forwarded to the following address:*

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In the matter of the bankruptcy (or the proposal, or the receivership) of \_\_\_\_\_ (name of debtor)  
 of \_\_\_\_\_ (city and province) and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of \_\_\_\_\_  
 (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am \_\_\_\_\_ (state position or title) of \_\_\_\_\_ (name of creditor or representative of the creditor)).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, and still is, indebted to the creditor in the sum of \$\_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. *(The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)*

**4. (Check and complete appropriate category.)**

A. UNSECURED CLAIM OF \$\_\_\_\_\_. *(Other than as a customer contemplated by Section 262 of the Act).*

That in respect of this debt, I do not hold any assets of the debtor as security and *(Check appropriate description.)*  
 Regarding the amount of \$\_\_\_\_\_, I claim a right to a priority under section 136 of the Act.  
 Regarding the amount of \$\_\_\_\_\_, I do not claim a right to a priority. *(Set out on an attached sheet details to support priority claim.)*

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$\_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

C. SECURED CLAIM OF \$\_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$\_\_\_\_\_ as security, particulars of which are as follows: *(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)*

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$\_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$\_\_\_\_\_. *(Attach a copy of sales agreement and delivery receipts.)*

E. CLAIM BY WAGE EARNER OF \$\_\_\_\_\_

- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$\_\_\_\_\_
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$\_\_\_\_\_

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$\_\_\_\_\_

- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$\_\_\_\_\_
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$\_\_\_\_\_



- G. CLAIM AGAINST DIRECTOR \$\_\_\_\_\_ (To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$\_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

- 5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

Witness

Creditor

Phone Number: \_\_\_\_\_

Fax Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits. WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

General Proxy (Paragraphs 51(1)(e) and 66.15(3)(b) and subsections 102(2))

In the matter of the bankruptcy / proposal / consumer proposal / receivership) of \_\_\_\_\_ (name of debtor) of \_\_\_\_\_ (city and province) and the claim of \_\_\_\_\_, creditor.

I / We \_\_\_\_\_ (name of creditor or representative of the creditor), of \_\_\_\_\_ (city and province), a creditor in the above matter, hereby appoint \_\_\_\_\_ of \_\_\_\_\_ to be my/our general proxy in the above matter except as to the receipt of dividends, with / without power to appoint another general proxy in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

Witness

Individual Creditor

Name of Corporate Creditor

Per: \_\_\_\_\_

Name and Title of Signing Officer

Witness