



Telephone: (902) 425-3100  
Fax: (902) 425-3777  
Toll Free: (800) 337-5764  
debtsolutions-halifax.ca

BDO Canada Limited  
255 Lacewood Drive  
Suite 201  
Halifax NS B3M 4G2 Canada

March 3, 2022

**TO THE CREDITORS OF COCHRAN LANDING LIMITED PARTNERSHIP, COCHRAN LANDING GP INC., and CL DEVELOPMENT LTD. (“COCHRAN LANDING GROUP”)**

Dear Sir/Madam:

Please be advised that the Cochran Landing Group has filed a Notice of Intention to Make a Proposal (the “NOI Filing”) under subsection 50.4(1) of the Bankruptcy and Insolvency Act (“BIA”) on February 25, 2022 (the “Effective Date”). BDO Canada Limited (“BDO”) has been appointed as the Licensed Insolvency Trustee under the NOI Filing.

The effect of the NOI Filing is an automatic stay of proceedings against all creditors from commencing any judicial actions or realizations on security against the Cochran Landing Group without first obtaining the leave of the Court.

By filing the NOI, the Cochran Landing Group is utilizing a creditor protection process. The Cochran Landing Group intends to restructure through this process. To be clear, the Cochran Landing Group has not filed an assignment in bankruptcy.

As required by Section 50.4(6) of the BIA, we enclose the following documents with respect to each of the Cochran Landing entities for your inspection and file:

- Notice of Intention to Make a Proposal
- List of Creditors
- Consent of the Trustee to act
- Certificate of Filing of Notice of Intention to Make a Proposal

The Cochran Landing Group has 30 days from the Effective Date to either make a Proposal to its creditors or to seek an extension from the Supreme Court of Nova Scotia. Until the definitive Proposal is filed with the Official Receiver, creditors need not file Proofs of Claim or concern themselves with voting. When the Proposal is filed with the Official Receiver, the Trustee will issue further documentation to creditors, including the Proposal, Statement of Affairs, Proofs of Claim and Voting Letters for the consideration of creditors.

Management of the Cochran Landing Group stress that it is their intent to restructure and complete the development. If you have any questions for Management, please contact them directly using your existing contact information.

If you have any questions relative to the Proposal process, please contact the BDO Halifax office.

Yours very truly

**BDO CANADA LIMITED**  
Acting in its capacity as  
Licensed Insolvency Trustee under the  
Notice of Intention to Make a Proposal of the Cochran Landing Group  
and not in its personal capacity

Per:

Neil Jones, CA, CPA, CIRP, LIT  
*Senior Vice-President*

Enclosures



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of Nova Scotia  
Division No. 01 - Halifax  
Court No. 51-2807835  
Estate No. 51-2807835

In the Matter of the Notice of Intention to make a proposal of:

**CL Development Ltd.**

Insolvent Person

**BDO CANADA LIMITED / BDO CANADA LIMITÉE**

Licensed Insolvency Trustee

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Date of the Notice of Intention:

February 25, 2022

---

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: February 25, 2022, 14:19

E-File/Dépôt Electronique

Official Receiver

Maritime Centre , 1505 Barrington Street, 16th Floor, Halifax, Nova Scotia, Canada, B3J3K5, (877)376-9902

**Canada**

District of: Nova Scotia  
Division No. 01 - Halifax  
Court No.  
Estate No.

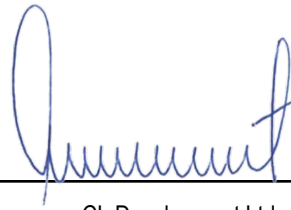
- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of  
CL Development Ltd.  
of the City of Halifax, in the Regional Municipality of Halifax, in the Province of Nova Scotia

Take notice that:

1. I, CL Development Ltd., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. BDO Canada Limited / BDO Canada Limitée of Suite 201, 255 Lacewood Drive, Halifax, NS, B3M 4G2, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Halifax in the Province of Nova Scotia, this 25th day of February 2022.



---

CL Development Ltd.  
Insolvent Person

To be completed by Official Receiver:

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Filing Date

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Official Receiver

District of: Nova Scotia  
 Division No. 01 - Halifax  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of  
 CL Development Ltd.  
 of the City of Halifax, in the Regional Municipality of Halifax, in the Province of Nova Scotia

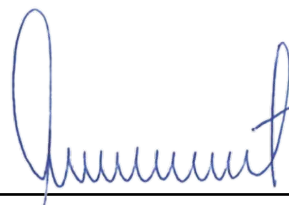
List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Andreas & Gertrud Renate Schaffrath	13/1 Goethestrasse Kornthal - Munchingen 70825		94,800.00
Carsten Ape	14 Oberer Reisberg Bad Homburg vor der Hoehe 61350		65,140.00
Dirk Ruwisch	7 Voigtländer-Weg Sehnde 31319 Germany		394,125.00
Dr. Christoph Fleig	12 Forchenweg Deilingen 78586 Germany		210,826.00
Dr. Christoph Kruse	55 Duererstrasse Krefeld 47799		54,714.00
Dr. Gert Thomas Wohlfahrt	32 Hindenburgstrasse Bietigheim-Bissingen 74321 Germany		229,615.00
Hauke & Ute Jepsen	38 Drechslerweg Muenster 48161 Germany		67,600.00
Iris and Andre Bovenkamp	44 Wittelbacherstrasse Wuppertal 42287 Germany		199,200.00
Kai - Uwe Witterstein	37 Cambridge Park Twickenham TW1 2JU United Kingdom		166,720.00
Klaus Eberhard Bange	28 In der Esmecke Sundern 59846 Germany		256,200.00
Knut Albin Karl Brinkmann	11 Am Schaulmeistersoll Muhl Rosin 18276 Germany		101,400.00
Manfred Gass	19 Staigstrasse Tuningen 78609 Germany		131,600.00
Michael Link	4 Waldstrasse Bad Duerrheim 78073 Germany		174,772.00
Peter Cieplik	49 Am Pfiingstanger Goettingen 37075 Germany		33,800.00
Peter Lang	42 Zugspitzstrasse Neuried 82061 Germany		484,378.00

District of: Nova Scotia  
Division No. 01 - Halifax  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of  
CL Development Ltd.  
of the City of Halifax, in the Regional Municipality of Halifax, in the Province of Nova Scotia

<b>List of Creditors with claims of \$250 or more.</b>			
<b>Creditor</b>	<b>Address</b>	<b>Account#</b>	<b>Claim Amount</b>
Peter Peters	36B Munkmarschner Chaussee Keitum/Sylt 25980 Germany		131,600.00
Prof. Dr. Peter Herbert Maier	51 Reinhold-Schneider-Strasse Freiburg 79117 Germany		699,828.00
Reichenbach Investment GmbH	1 Reichenbachstrasse Ismaning 85737 Germany		157,920.00
Silvia & Christoph Maigler	18 St. Moritzstr Ehingen 89584 Germany		285,854.00
Thomas Fenstermacher	25 Mohnwegg Cologne 50858 Germany		67,600.00
Ute & Egon Welte	36 Baumgartenstrasse Neu - Ulm 89231 Germany		493,832.00
Valentin Blazej	3 Miesstalerstrasse Bleiburg 9150 Austria		67,600.00
<b>Total</b>			<b>4,569,124.00</b>



CL Development Ltd.  
Insolvent Person



Tel: 902-425-3100  
Fax: 902-425-3777  
www.bdodebthelp.ca

BDO Canada Limited  
255 Lacewood Drive  
Suite 201  
Halifax NS B3M 4G2 Canada

Superintendent of Bankruptcy  
Industry Canada, Bankruptcy Branch  
Maritime Centre  
1505 Barrington Street, Suite 1605  
Halifax, NS B3J 3K5

February 25, 2022

**Re: In the Matter of the Proposal of CL Development Ltd.**

BDO Canada Limited / BDO Canada Limitée of Suite 201, 255 Lacewood Drive, Halifax, Nova Scotia hereby consents to act as Trustee in the matter of the above Proposal pursuant to Division I of the Bankruptcy and Insolvency Act.

Yours very truly

BDO Canada Limited / BDO Canada Limitée  
Trustee

A handwritten signature in black ink, appearing to read 'Neil Jones', written in a cursive style.

Neil Jones, CA, CPA CIRP, LIT



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of Nova Scotia  
Division No. 01 - Halifax  
Court No. 51-2808320  
Estate No. 51-2808320

In the Matter of the Notice of Intention to make a proposal of:

**Cochran Landing GP Inc.**

Insolvent Person

**BDO CANADA LIMITED / BDO CANADA LIMITÉE**

Licensed Insolvency Trustee

---

Date of the Notice of Intention:

February 25, 2022

---

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: February 28, 2022, 13:42

E-File/Dépôt Electronique

Official Receiver

Maritime Centre , 1505 Barrington Street, 16th Floor, Halifax, Nova Scotia, Canada, B3J3K5, (877)376-9902

**Canada**

District of: Nova Scotia  
Division No. 01 - Halifax  
Court No.  
Estate No.

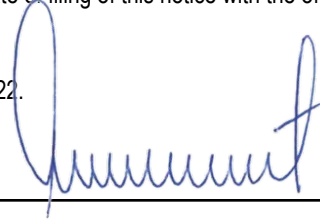
- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of  
Cochran Landing GP Inc.  
of the City of Halifax, in the Regional Municipality of Halifax, in the Province of Nova Scotia

Take notice that:

1. I, Cochran Landing GP Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. BDO Canada Limited / BDO Canada Limitée of Suite 201, 255 Lacewood Drive, Halifax, NS, B3M 4G2, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Halifax in the Province of Nova Scotia, this 25th day of February 2022.



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Cochran Landing GP Inc.  
Insolvent Person

To be completed by Official Receiver:

---

Filing Date

---

Official Receiver



District of: Nova Scotia  
 Division No. 01 - Halifax  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of  
 Cochran Landing GP Inc.  
 of the City of Halifax, in the Regional Municipality of Halifax, in the Province of Nova Scotia

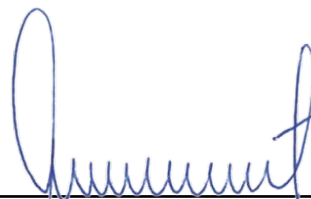
<b>List of Creditors with claims of \$250 or more.</b>			
<b>Creditor</b>	<b>Address</b>	<b>Account#</b>	<b>Claim Amount</b>
Andreas & Gertrud Renate Schaffrath	13/1 Goethestrasse Kornthal - Munchingen 70825		94,800.00
Carsten Ape	14 Oberer Reisberg Bad Homburg vor der Hoehe 61350		65,140.00
Dirk Ruwisch	7 Voigtländer-Weg Sehnde 31319 Germany		394,125.00
Dr. Christoph Fleig	12 Forchenweg Deilingen 78586 Germany		210,826.00
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Hauke & Ute Jepsen	38 Drechslerweg Muenster 48161 Germany		67,600.00
Iris and Andre Bovenkamp	44 Wittelbacherstrasse Wuppertal 42287 Germany		199,200.00
Kai - Uwe Witterstein	37 Cambridge Park Twickenham TW1 2JU United Kingdom		166,720.00
Klaus Eberhard Bange	28 In der Esmecke Sundern 59846 Germany		256,200.00
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Michael Link	4 Waldstrasse Bad Duerrheim 78073 Germany		174,772.00
Peter Cieplik	49 Am Pfiingstanger Goettingen 37075 Germany		33,800.00
Peter Lang	42 Zugspitzstrasse Neuried 82061 Germany		484,378.00

District of: Nova Scotia  
Division No. 01 - Halifax  
Court No.  
Estate No.

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(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of  
Cochran Landing GP Inc.  
of the City of Halifax, in the Regional Municipality of Halifax, in the Province of Nova Scotia

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
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Prof. Dr. Peter Herbert Maier	51 Reinhold-Schneider-Strasse Freiburg 79117 Germany		699,828.00
Reichenbach Investment GmbH	1 Reichenbachstrasse Ismaning 85737 Germany		157,920.00
Silvia & Christoph Maigler	18 St. Moritzstr Ehingen 89584 Germany		285,854.00
Thomas Fenstermacher	25 Mohnwegg Cologne 50858 Germany		67,600.00
Ute & Egon Welte	36 Baumgartenstrasse Neu - Ulm 89231 Germany		493,832.00
Valentin Blazej	3 Miesstalerstrasse Bleiburg 9150 Austria		67,600.00
<b>Total</b>			<b>4,569,124.00</b>



Cochran Landing GP Inc.  
Insolvent Person



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BDO Canada Limited  
255 Lacewood Drive  
Suite 201  
Halifax NS B3M 4G2 Canada

Superintendent of Bankruptcy  
Industry Canada, Bankruptcy Branch  
Maritime Centre  
1505 Barrington Street, Suite 1605  
Halifax, NS B3J 3K5

February 25, 2022

**Re: In the Matter of the Proposal of Cochran Landing GP Inc.**

BDO Canada Limited / BDO Canada Limitée of Suite 201, 255 Lacewood Drive, Halifax, Nova Scotia hereby consents to act as Trustee in the matter of the above Proposal pursuant to Division I of the Bankruptcy and Insolvency Act.

Yours very truly

BDO Canada Limited / BDO Canada Limitée  
Trustee

A handwritten signature in black ink, appearing to read 'Neil Jones', written in a cursive style.

Neil Jones, CA, CPA CIRP, LIT



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of Nova Scotia  
Division No. 01 - Halifax  
Court No. 51-2808321  
Estate No. 51-2808321

In the Matter of the Notice of Intention to make a proposal of:

**Cochran Landing Limited Partnership**

Insolvent Person

**BDO CANADA LIMITED / BDO CANADA LIMITÉE**

Licensed Insolvency Trustee

---

Date of the Notice of Intention:

February 25, 2022

---

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: February 28, 2022, 13:42

E-File/Dépôt Electronique

Official Receiver

Maritime Centre , 1505 Barrington Street, 16th Floor, Halifax, Nova Scotia, Canada, B3J3K5, (877)376-9902

**Canada**

District of: Nova Scotia  
Division No. 01 - Halifax  
Court No.  
Estate No.

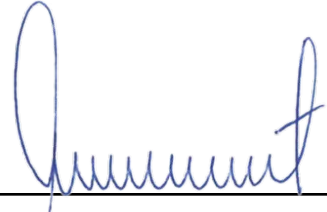
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Notice of Intention To Make a Proposal  
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In the Matter of the Proposal of  
Cochran Landing Limited Partnership  
of the City of Halifax, in the Regional Municipality of Halifax, in the Province of Nova Scotia

Take notice that:

1. I, Cochran Landing Limited Partnership, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. BDO Canada Limited / BDO Canada Limitée of Suite 201, 255 Lacewood Drive, Halifax, NS, B3M 4G2, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Halifax in the Province of Nova Scotia, this 25th day of February 2022.



\_\_\_\_\_  
Cochran Landing Limited Partnership  
Insolvent Person

To be completed by Official Receiver:

\_\_\_\_\_  
Filing Date

\_\_\_\_\_  
Official Receiver

District of: Nova Scotia  
 Division No. 01 - Halifax  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
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 of the City of Halifax, in the Regional Municipality of Halifax, in the Province of Nova Scotia

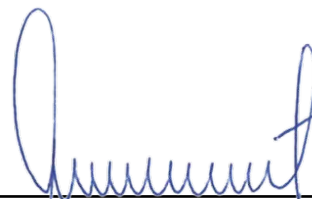
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District of: Nova Scotia  
Division No. 01 - Halifax  
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In the Matter of the Proposal of  
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of the City of Halifax, in the Regional Municipality of Halifax, in the Province of Nova Scotia

<b>List of Creditors with claims of \$250 or more.</b>			
<b>Creditor</b>	<b>Address</b>	<b>Account#</b>	<b>Claim Amount</b>
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<b>Total</b>			<b>4,569,124.00</b>



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Cochran Landing Limited Partnership  
Insolvent Person



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Superintendent of Bankruptcy  
Industry Canada, Bankruptcy Branch  
Maritime Centre  
1505 Barrington Street, Suite 1605  
Halifax, NS B3J 3K5

February 25, 2022

**Re: In the Matter of the Proposal of Cochran Landing Limited Partnership**

BDO Canada Limited / BDO Canada Limitée of Suite 201, 255 Lacewood Drive, Halifax, Nova Scotia hereby consents to act as Trustee in the matter of the above Proposal pursuant to Division I of the Bankruptcy and Insolvency Act.

Yours very truly

BDO Canada Limited / BDO Canada Limitée  
Trustee

A handwritten signature in black ink, appearing to read 'Neil Jones', written in a cursive style.

Neil Jones, CA, CPA CIRP, LIT