

August 1, 2019

**Courtney C. Kachur**

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File No.: 10459-020

Assistant: Amy Zatzek

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**DELIVERED BY COURIER**

Borden Ladner Gervais LLP  
Centennial Place, East Tower  
1900, 520 – 3rd Ave. SW  
Calgary, Alberta T2P 0R3

Bennett Jones LLP  
4500 Bankers Hall East  
855 - 2nd Street SW  
Calgary, Alberta T2P 4K7

**Attention: Jack Maslen**

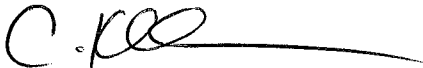
**Attention: Chris Simard**

Dear Sirs:

**Re: In the Matter of The Notice of Intention to Make a Proposal of OAN Resources Ltd.  
Court of Queen's Bench Action No.: BK NO: 25-2523592**

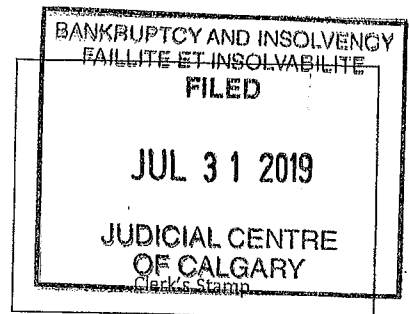
Please find enclosed for service upon you the Consent Order granted by Justice Neufeld on July 31, 2019, regarding the above-noted matter.

Yours truly,



Courtney C. Kachur  
Rose LLP  
CK/az  
Encl.

cc. client



COURT FILE NUMBER

BK NO: 25-2523592

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

PROCEEDING:

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF OAN RESOURCES LTD.

DOCUMENT

CONSENT ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

Rose LLP  
810, 333 – 5<sup>th</sup> Avenue SW  
Calgary, Alberta T2P 3B6  
Telephone: (403) 776-0527  
Attention: Courtney Kachur  
File No.: 10459-020

DATE ON WHICH ORDER WAS PRONOUNCED:

July 31, 2019

LOCATION AT WHICH ORDER WAS MADE:

Calgary, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER:

JUSTICE NEUFELD

UPON THE APPLICATION of counsel for Alberta Tubular Products Ltd., a party on the Service List for this Proceeding (the "Applicant"); AND UPON HEARING counsel for the Applicant; AND UPON NOTING the consent of counsel for each of OAN Resources Ltd. ("OAN") and Hardie & Kelly Inc. (the "Proposal Trustee");

IT IS HEREBY ORDERED AND DECLARED THAT:

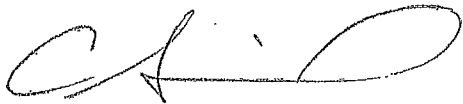
1. The stay of proceedings against OAN pursuant to the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended, is hereby lifted for the sole purpose of permitting the Applicant to commence an action in the Alberta Court of Queen's Bench for the enforcement of its Builders' Lien registered at the Department of Energy as Instrument No. 1901603 (the "Lien"), to register a Certificate of *Lis Pendens* with respect to the Lien, and to serve counsel to each of OAN and the Proposal Trustee with filed copies of its Statement of Claim and Certificate of *Lis Pendens* so as to comply with the requirements of s. 43 of the *Builders' Lien Act*, RSA 2000, c. B-7.

2. There shall be no costs associated with this Order.
3. This Order may be consented to in counterpart by facsimile or electronic transmission.
4. ~~The requirements of Rule 6.13 are hereby waived.~~ *BAW*

\_\_\_\_\_  
J.C.C.Q.B.A.

*BAW*

**APPROVED AS TO FORM AND CONTENT**  
this 3<sup>rd</sup> day of July, 2019.



\_\_\_\_\_  
Per: Chris Simard  
Bennett Jones LLP  
Counsel for Hardie & Kelly Inc.

**APPROVED AS TO FORM AND CONTENT**  
this \_\_\_ day of July, 2019.

\_\_\_\_\_  
Per: Courtney Kachur  
Rose LLP  
Counsel for Alberta Tubular Products Ltd.

**APPROVED AS TO FORM AND CONTENT**  
this \_\_\_ day of July, 2019.

\_\_\_\_\_  
Per: Jack Maslen  
Borden Ladner Gervais LLP  
Counsel for OAN Resources Ltd.

2. There shall be no costs associated with this Order.
3. This Order may be consented to in counterpart by facsimile or electronic transmission.
4. The requirements of Rule 6.13 are hereby waived.

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J.C.C.Q.B.A.

**APPROVED AS TO FORM AND CONTENT**  
this \_\_\_ day of July, 2019.

**APPROVED AS TO FORM AND CONTENT**  
this 21 day of July, 2019.



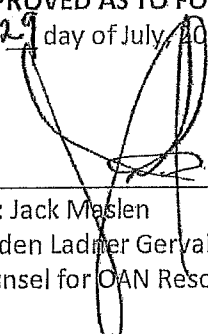
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Per: Chris Simard  
Bennett Jones LLP  
Counsel for Hardie & Kelly Inc.

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Per: Courtney Kachur  
Rose LLP  
Counsel for Alberta Tubular Products Ltd.

**APPROVED AS TO FORM AND CONTENT**  
this 21 day of July, 2019.



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Per: Jack Maslen  
Borden Ladner Gervais LLP  
Counsel for OAN Resources Ltd.