

**SUPREME COURT OF NOVA SCOTIA**

In Bankruptcy and Insolvency

IN THE MATTER OF:     The *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended

IN THE MATTER OF:     A Plan of Compromise or Arrangement of Atlantica Diversified Transportation Systems Inc.

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**PROOF OF CLAIM**

**ATLANTICA DIVERSIFIED TRANSPORTATION SYSTEMS INC. (the "Applicant")  
and/or its Directors or Officers**

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**Please read carefully the enclosed Instruction Letter for completing this Proof of Claim.**

**I. PARTICULARS OF CREDITOR:**

1. Full Legal Name of Creditor: \_\_\_\_\_ (the "Creditor").

2. Full Mailing Address of the Creditor:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

3. Telephone Number: \_\_\_\_\_

4. E-Mail Address: \_\_\_\_\_

5. Facsimile Number: \_\_\_\_\_

6. Attention (Contact Person): \_\_\_\_\_

7. Have you acquired this Claim by assignment?

Yes:  No:  (if yes, attach documents evidencing assignment)

If Yes, Full Legal Name of Original Creditor(s): \_\_\_\_\_

## II. PROOF OF CLAIM

1. I, \_\_\_\_\_, (name of Creditor or Representative of the Creditor), of \_\_\_\_\_, (city and province) do hereby certify:

(a) that I [check one]

am the Creditor; OR

am \_\_\_\_\_ (state position or title) of \_\_\_\_\_ (name of Creditor)

(b) that I have knowledge of all the circumstances connected with the Claim referred to below;

(c) that the Company and/or the Directors/Officers of the Company were and still are indebted to the Creditor as follows:

*(Claims in a foreign currency are to be converted to Canadian Dollars at the Bank of Canada noon spot rate as at December 7, 2017. The Canadian Dollar/U.S. Dollar rate of exchange on that date was CDN\$1.00/ USD\$0.779074.)*

(i) PRE-FILING CLAIMS AGAINST THE COMPANY:

\_\_\_\_\_ (insert \$ value of claim) CAD.

(ii) RESTRUCTURING PERIOD CLAIMS AGAINST THE COMPANY:

(insert \$ value of claim) CAD.

(iii) DIRECTOR/OFFICER CLAIMS AGAINST THE DIRECTORS/OFFICERS OF THE COMPANY:

(insert \$ value of claim) CAD.

(iv) TOTAL CLAIM:

\_\_\_\_\_ (insert total of (i), (ii) and (iii) above) CAD.

### III. NATURE OF CLAIM

(check one and complete appropriate category)

(a)  UNSECURED CLAIM OF \$ \_\_\_\_\_. In respect of this debt, I do not hold any \_\_\_\_\_ security and: (check appropriate description)

(i)  Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority under section 136 of the *Bankruptcy and Insolvency Act* (Canada) (the "BIA").

(ii)  Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the BIA or would claim such a priority if this Proof of Claim were being filed in accordance with the BIA. (Set out on an attached sheet details to support any priority claim.)

(b)  SECURED CLAIM OF \$ \_\_\_\_\_. In respect of this debt, I hold security valued at \$ \_\_\_\_\_, particulars of which are attached to this Proof of Claim form. (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

### IV. PARTICULARS OF CLAIM

The particulars of the undersigned's total Claim (including Prefiling Claims, Restructuring Period Claims and Director/Officer Claims) are attached.

*(Provide full particulars of the Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the Claim, name of any guarantor(s) which has guaranteed the Claim, particulars and copies of any security and amount of Claim allocated thereto, date and number of all invoices, particulars of all credits, discounts, etc. claimed. If a claim is made against any Directors or Officers, specify the applicable Directors or Officers and the legal basis for the Claim against them.)*

**V. FILING OF CLAIM**

For Prefiling Claims and all Director/Officer Claims, this Proof of Claim must be received by the Monitor before 5:00 p.m. (Atlantic Time) on February 16, 2018 (the "**Claims Bar Date**").

For Restructuring Period Claims, this Proof of Claim must be received by the Monitor before 5:00 p.m. (Atlantic Time) on the later of (i) February 16, 2018, and (ii) the date that is seven (7) Business Days after termination, repudiation or cancellation of the agreement or other event giving rise to the Restructuring Period Claim (the "**Restructuring Period Claims Bar Date**").

In both cases, completed forms must be delivered by prepaid ordinary mail, courier, personal delivery or electronic or digital transmission at the following address:

BDO Canada Limited, as Court-appointed Monitor  
Attention: Phil Clarke  
201-255 Lacewood Drive  
Halifax NS B3M 4G2

Tel No: (902) 425-3100  
Fax No: (902) 425-3777  
Email: [pclarke@bdo.ca](mailto:pclarke@bdo.ca)

**A failure to file your Proof of Claim as directed by the Claims Bar Date or Restructuring Period Claims Bar Date, as applicable, will result in your Claim being extinguished and barred and in you being prevented from making or enforcing a Claim against the Debtor or an Director/Officer, as applicable.**

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 2018.

\_\_\_\_\_  
Signature of Creditor