

**NOTICE TO CREDITORS OF OWEN SOUND GOLF AND COUNTRY CLUB, LIMITED
AND KENNETH W. ROWE LIMITED
(hereinafter referred to as "OSGCC")**

RE: NOTICE OF CLAIMS PROCEDURE FOR THE OSGCC

PLEASE TAKE NOTICE that this notice is being published pursuant to an Order of the Honourable Justice Cumming of the *Ontario* Superior Court of Justice dated October 11, 2011 (the "Claims Procedure Order"). Any person who believes that it has a Claim against OSGCC or their directors and officers should send a Proof of Claim to BDO Canada Limited, in its capacity as the Receiver (the "Receiver") of OSGCC to be received by 5:00 p.m. (Eastern Standard Time) on **January 3, 2012** or such other date as the Receiver and the Creditor agree to in writing (the "Claims Bar Date").

CLAIMS WHICH ARE NOT RECEIVED BY THE CLAIMS BAR DATE WILL BE FOREVER BARRED AND EXTINGUISHED.

Creditors who require a Proof of Claim form should contact the Receiver (Attention: Joe Bette telephone: (519) 372-0188, Facsimile: (519) 372-0189, or Email: jbette@bdo.ca, to obtain a Claims Package. Additional Proof of Claim forms can be found on the Receiver's website at <http://www.bdo.ca/extranets/owensound-golfcountryclub/index.cfm>

Dated at Owen Sound this 31st day of October 2011

BDO Canada Limited
Suite 200, 1717 2nd Ave. East
P.O. Box 725
Owen Sound, ON, N4K 5W9

Telephone: 519-372-0188
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