

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3073494
Estate No. 31-3073494

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
DIG IT APPAREL INC.
of the City of Toronto, in the Province of Ontario

Take notice that:

1. DIG IT APPAREL INC. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against DIG IT APPAREL INC.) on the 29th day of April 2024 and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 16th day of May 2024 at 1:00 PM at Meeting to be conducted Via Conference Telephone. Please contact the Trustee's office at 647-577-4366 or email jhue@bdo.ca for meeting details.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 1st day of May 2024.

BDO Canada Limited / BDO Canada Limitée - Licensed
insolvency Trustee



20 Wellington St E, Suite 500
Toronto ON M5E 1C5
Phone: (416) 865-0210 Fax: (416) 865-0904

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 in the Matter of the Bankruptcy of
 DIG IT APPAREL INC.
 of the City of Toronto, in the Province of Ontario


To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 26th day of April 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.


| LIABILITIES (as stated and estimated by the officer) | | ASSETS (as stated and estimated by the officer) | |
|--|--------------|--|--------------|
| 1. Unsecured creditors as per list "A" | 6,074,949.70 | 1. Inventory | 0.00 |
| Balance of secured claims as per list "B" | 151,204.45 | 2. Trade fixtures, etc. | 0.00 |
| Total unsecured creditors | 6,226,154.15 | 3. Accounts receivable and other receivables, as per list "E" | |
| 2. Secured creditors as per list "B" | 1.00 | Good | 0.00 |
| 3. Preferred creditors as per list "C" | 0.00 | Doubtful | 0.00 |
| 4. Contingent, trust claims or other liabilities as per list "D" | | Bad | 0.00 |
| estimated to be reclaimable for | 0.00 | Estimated to produce | 0.00 |
| Total liabilities | 6,226,155.15 | 4. Bills of exchange, promissory note, etc., as per list "F" ... | 0.00 |
| Surplus | NIL | 5. Deposits in financial institutions | 0.00 |
| | | 6. Cash | 0.00 |
| | | 7. Livestock | 0.00 |
| | | 8. Machinery, equipment and plant | 0.00 |
| | | 9. Real property or immovable as per list "G" | 0.00 |
| | | 10. Furniture | 0.00 |
| | | 11. RRSPs, RRIFs, life insurance, etc. | 0.00 |
| | | 12. Securities (shares, bonds, debentures, etc.) | 0.00 |
| | | 13. Interests under wills | 0.00 |
| | | 14. Vehicles | 0.00 |
| | | 15. Other property, as per list "H" | 1.00 |
| | | If bankrupt is a corporation, add: | |
| | | Amount of subscribed capital | 0.00 |
| | | Amount paid on capital | 0.00 |
| | | Balance subscribed and unpaid | 0.00 |
| | | Estimated to produce | 0.00 |
| | | Total assets | 1.00 |
| | | Deficiency | 6,226,154.15 |

I, Craig Dunkerley, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 26th day of April 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 26th day of April 2024.



 Anna Koroneos, Commissioner of Oaths
 For the Province of Ontario
 Expires August 30, 2025



 Craig Dunkerley

District of: Ontario
 Division No. 09 - Toronto
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 Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of
 DIG IT APPAREL INC.
 of the City of Toronto, in the Province of Ontario
 List "A"
 Unsecured Creditors
 DIG IT APPAREL INC.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|--|-----------------|------------------|--------------|
| 1 | Allison Pezzack | 7915 Nineteenth Sideroad Schomberg ON L0G 1T0 | 18,536.02 | 0.00 | 18,536.02 |
| 2 | Allison Pezzack | c/o Samfiru Tumarkin LLP 350 Bay St. 10th Floor Toronto ON M5H 2S6 | 1.00 | 0.00 | 1.00 |
| 3 | Andrew Martinko | 2163 Mayflower Blvd Oakville ON L6H 4E3 | 24,184.60 | 0.00 | 24,184.60 |
| 4 | Blackthorn Investment | 2869 Bloor St West, Suite 587 Toronto ON M8X 1B3 | 4,554,004.49 | 0.00 | 4,554,004.49 |
| 5 | Chad Sweeting | 6 Andres Common Grimsby ON L3M 0J2 | 21,143.06 | 0.00 | 21,143.06 |
| 6 | Chase Berkely | 336 The West Mall Apt 2B Etobicoke ON M9C 1E4 | 7,038.47 | 0.00 | 7,038.47 |
| 7 | Claudia Harvey | 2869 Bloor St West, Suite 587 Toronto ON M8X 1B3 | 24,292.77 | 0.00 | 24,292.77 |
| 8 | Claudia Harvey | 2869 Bloor St West, Suite 587 Toronto ON M8X 1B3 | 313,597.84 | 0.00 | 313,597.84 |
| 9 | CRA - Tax - Ontario 806407359RP0001 | Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 | 100,000.00 | 99,999.00 | 199,999.00 |
| 10 | Craig Dunkerley | 2869 Bloor St West, Suite 587 Toronto ON M8X 1B3 | 866,103.09 | 0.00 | 866,103.09 |
| 11 | Integral Group Attn: Victoria Matthews | c/o Crisp Canada Operations ULC 70 Wellington Street East, Aurora ON L4G 1H1 | 1,383.69 | 0.00 | 1,383.69 |
| 12 | Maureen Clifford | 26 Welbeck Drive Brampton ON L6X 2K9 | 14,323.02 | 0.00 | 14,323.02 |
| 13 | McKesson Canada Attn: Josh Sugar | c/o Sugar Law Group 250 Ferrand Dr. suite 401 Toronto ON M3C 3G8 | 37,319.26 | 0.00 | 37,319.26 |
| 14 | Orbit Brokers and Forwarder's Inc. Attn: Clayton Castellino USD | 251-6500 Silver Dart Dr Mississauga ON L5P 1C3 | 12,131.05 | 0.00 | 12,131.05 |
| 15 | RBC Royal Bank c/o BankruptcyHighway.com Attn: Razel Bowen 05362-1014240 | PO Box 57100 Etobicoke ON M8Y 3Y2 | 2,252.55 | 0.00 | 2,252.55 |
| 16 | RBC Royal Bank c/o BankruptcyHighway.com Attn: Razel Bowen 05362-4002424 | PO Box 57100 Etobicoke ON M8Y 3Y2 | 63.45 | 0.00 | 63.45 |
| 17 | RBC Royal Bank Visa c/o BankruptcyHighway.com Attn: Razel Bowen 4516xxxxxxxx6974 | PO Box 57100 Etobicoke ON M8Y 3Y2 | 21,661.02 | 0.00 | 21,661.02 |
| 18 | RBC Royal Bank Visa c/o BankruptcyHighway.com Attn: Razel Bowen CEBA | PO Box 57100 Etobicoke ON M8Y 3Y2 | 40,000.00 | 0.00 | 40,000.00 |

26-Apr-2024

Date

Craig Dunkerley

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

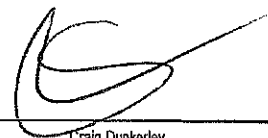
FORM 7B - Continued

In the Matter of the Bankruptcy of
 DIG IT APPAREL INC.
 of the City of Toronto, in the Province of Ontario
 List "A"
 Unsecured Creditors
 DIG IT APPAREL INC.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|--------|---|--|-----------------|------------------|--------------|
| 19 | RBC Royal Bank Visa c/o BankruptcyHighway.com Attn: Razel Bowen USD 4514XXXXXXXXX0971 | PO Box 57100 Etobicoke ON M8Y 3Y2 | 7,332.40 | 0.00 | 7,332.40 |
| 20 | RBC Royal Bank Attn: Razel Bowen | 36 York Mills Road 4th Floor Toronto ON M2P 0A4 | 0.00 | 51,205.45 | 51,205.45 |
| 21 | Tanya Panzuk Employee | 4 Erinlea Crescent Erin ON N0B 1T0 | 9,581.92 | 0.00 | 9,581.92 |
| Total: | | | 6,074,949.70 | 151,204.45 | 6,226,154.15 |

26-Apr-2024

Date



Craig Dunkerley

District of: Ontario
 Division No. 09 - Toronto
 Court No.
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FORM 78 - Continued

In the Matter of the Bankruptcy of
 DIG IT APPAREL INC.
 of the City of Toronto, in the Province of Ontario
 List "B"
 Secured Creditors

DIG IT APPAREL INC.

| No. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim |
|--------|--|---|-----------------|------------------------------------|-------------|-----------------------------|---------------------------------|------------------|
| 1 | CRA - Tax - Ontario 806407359RP0001 | Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 | 100,000.00 | Other - Secured loan receivable | 31-Dec-2022 | 1.00 | | 99,999.00 |
| 2 | RBC Royal Bank Attn: Razel Bowen | 36 York Mills Road 4th Floor Toronto ON M2P 0A4 | 51,205.45 | Other - Secured loan receivable | 01-Feb-2024 | 0.00 | | 51,205.45 |
| Total: | | | 151,205.45 | | | 1.00 | 0.00 | 151,204.45 |

26-Apr-2024

Date



Craig Dunkerley

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of
DIG IT APPAREL INC.
of the City of Toronto, in the Province of Ontario
List "C"
Preferred Creditors for Wages, Rent, etc.

DIG IT APPAREL INC.

| No. | Name of creditor | Address and occupation | Nature of claim | Period during which claim accrued | Amount of claim | Amount payable in full | Difference ranking for dividend |
|--------|------------------|------------------------|-----------------|-----------------------------------|-----------------|------------------------|---------------------------------|
| Total: | | | | | 0.00 | 0.00 | 0.00 |

26-Apr-2024

Date



Craig Dunkerley

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
DIG IT APPAREL INC.
of the City of Toronto, in the Province of Ontario
List "D"
Contingent or Other Liabilities

DIG IT APPAREL INC.

| No. | Name of creditor or claimant | Address and occupation | Amount of liability or claim | Amount expected to rank for dividend | Date when liability incurred | Nature of liability |
|--------|------------------------------|------------------------|------------------------------|--------------------------------------|------------------------------|---------------------|
| Total: | | | 0.00 | 0.00 | | |

26-Apr-2024

Date



Craig Dunkerley

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of
 DIG IT APPAREL INC.
 of the City of Toronto, in the Province of Ontario
 List "E"
 Debts Due to the Bankrupt
 DIG IT APPAREL INC.

| No. | Name of debtor | Address and occupation | Nature of debt | Amount of debt (good, doubtful, bad) | Folio of ledgers or other book where particulars to be found | When contracted | Estimated to produce | Particulars of any securities held for debt |
|-----|----------------|------------------------|----------------|--------------------------------------|--|-----------------|----------------------|---|
| | | | Total | 0.00 0.00 0.00 | | | 0.00 | |

26-Apr-2024

Date



Craig Dunkenley

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 7B -- Continued

In the Matter of the Bankruptcy of
DIG IT APPAREL INC.
of the City of Toronto, in the Province of Ontario
List "F"


Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

DIG IT APPAREL INC.

| No. | Name of all promissory, acceptors, endorsers, mortgagors, and guarantors | Address | Occupation | Amount of bill or note, etc. | Date when due | Estimated to produce | Particulars of any property held as security for payment of bill or note, etc. |
|--------|--|---------|------------|------------------------------|---------------|----------------------|--|
| Total: | | | | 0.00 | | 0.00 | |

26-Apr-2024

Date



Craig Dunkerley

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
DIG IT APPAREL INC.
of the City of Toronto, in the Province of Ontario
List "G"
Real Property or Immovables Owned by Bankrupt

DIG IT APPAREL INC.

| Description of property | Nature of bankrupt interest | In whose name does title stand | Total value | Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount) | Equity or surplus |
|-------------------------|-----------------------------|--------------------------------|-------------|--|-------------------|
| Total: | | | 0.00 | | 0.00 |

26-Apr-2024

Date



Craig Dunkeley

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
 DIG IT APPAREL INC.
 of the City of Toronto, in the Province of Ontario
 List "H"
 Property

DIG IT APPAREL INC.
 FULL STATEMENT OF PROPERTY

| Nature of property | Location | Details of property | Original cost | Estimated to produce |
|--|----------|-------------------------|---------------|----------------------|
| (a) Stock-in-trade | | | 0.00 | 0.00 |
| (b) Trade fixtures, etc. | | | 0.00 | 0.00 |
| (c) Cash in financial institutions | | | 0.00 | 0.00 |
| (d) Cash on hand | | | 0.00 | 0.00 |
| (e) Livestock | | | 0.00 | 0.00 |
| (f) Machinery, equipment and plant | | | 0.00 | 0.00 |
| (g) Furniture | | | 0.00 | 0.00 |
| (h) Life insurance policies, RRSPs, etc. | | | 0.00 | 0.00 |
| (i) Securities | | | 0.00 | 0.00 |
| (j) Interests under wills, etc. | | | 0.00 | 0.00 |
| (k) Vehicles | | | 0.00 | 0.00 |
| (l) Taxes | | | 0.00 | 0.00 |
| (m) Other | | Secured loan receivable | 0.00 | 1.00 |
| | | | Total: | 1.00 |

26-Apr-2024

Date



Craig Dunkerton

Court No.

File No.

In the Matter of the Bankruptcy of
DIG IT APPAREL INC.
of the City of Toronto, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Trustee: Anna Koroneos
License: 3543
Email: akoroneos@bdo.ca

BDO Canada Limited / BDO Canada Limitée -
Licensed Insolvency Trustee
20 Wellington St E, Suite 500
Toronto ON M5E 1C5
Phone: (416) 865-0210 Fax: (416) 865-0904

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3073494
Estate No. 31-3073494

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
DIG IT APPAREL INC.
of the City of Toronto, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of DIG IT APPAREL INC. of the City of Toronto in the Province of Ontario and the claim of _____, creditor.
I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 29th day of April 2024, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

District of Ontario
Division No. 09 - Toronto
Court No. 31-3073494
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FORM 31 -- Concluded
In the Matter of the Bankruptcy of
DIG IT APPAREL INC.
of the City of Toronto, in the Province of Ontario

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____.
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____.
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____.
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____.
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-3073494
Estate No. 31-3073494

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
DIG IT APPAREL INC.
of the City of Toronto, in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:
BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

20 Wellington St E, Suite 500
Toronto ON M5E 1C5
Fax: (833) 570-4645

CHECKLIST FOR PROOFS OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

PROOF OF CLAIM

- ▶ The signature of a witness is required;
- ▶ The claim must be signed personally by the individuals;
- ▶ If the creditor is a corporation, the full and complete legal name of the company or firm must be stated;
- ▶ Give the complete address, including postal code, where all notices or correspondence is to be forwarded, the name of the person to contact, the phone number and fax number.

PARAGRAPH 1

- ▶ Please state your name, city of residence, and if you are completing the declaration for a corporation or another person, your position or title.

PARAGRAPH 3

- ▶ State the date of bankruptcy, proposal of receivership and the amount of your claim;
- ▶ A detailed statement of account must be attached and must show the date, number and amount of all the invoices, charged credits or payments;
- ▶ A statement of account is not complete if it begins with an amount brought forward;
- ▶ The amount of the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 4

- ▶ An ordinary creditor must check subparagraph A. A preferred creditor must set out on an attached schedule the particulars of your priority;
- ▶ A secured creditor must check subparagraph C. You must insert the value at which you assess each of your securities and provide a certified true copy of the security documents as registered.

PARAGRAPH 5

Strike out "are" or "are not" as applicable to you. You would be considered a related person if:

- ▶ You are related to blood or marriage to the debtor;
- ▶ If the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

PARAGRAPH 6

All creditors must attach a detailed list of all payments or credits received or granted, as follows:

- ▶ Within the 3 months preceding the bankruptcy or proposal, if the creditor and the debtor are not related;
- ▶ Within 12 months preceding the bankruptcy or proposal, if the creditor and debtor are related.

In the case of an individual's bankruptcy only, you may request some or all of the items stated after paragraph 6.

GENERAL PROXY

A creditor may appoint a proxy by completing the proxy form, if the creditor is a corporation, the proxy form must be completed in the corporate name and signature witness.

NOTES

- ▶ Only creditors who have filed claims in the proper manner before the time appointed for the meeting of creditors are entitled to vote;
- ▶ A creditor may vote either in person or by proxy;
- ▶ A debtor may not be appointed a proxy at any meeting of his creditors;
- ▶ The trustee may be appointed as a proxy to for any creditors;
- ▶ A corporation may vote by an authorized agent at the meeting of creditors;
- ▶ In order to have the right to vote, a person must himself be a creditor or be the holder of a property executed proxy showing the name of the creditor;
- ▶ Only creditors who filed claims in the proper form with the trustee are entitled to share in any distribution that may be made.