

COURT FILE NUMBER Q.B.G. No. 480 of 2019

COURT OF QUEEN'S BENCH FOR SASKATCHEWAN
IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE SASKATOON

PLAINTIFF ROYAL BANK OF CANADA

DEFENDANTS P.S. ELECTRIC LTD. and HARVEY KING

IN THE MATTER OF THE RECEIVERSHIP OF P.S. ELECTRIC LTD.

SALE APPROVAL AND VESTING ORDER

Before the Honourable ____ Justice _____ in chambers the 14th day of December, 2020.

On the application of BDO Canada Limited, in its capacity as the Court-appointed receiver (the "**Receiver**") of the assets, undertakings and properties (the "**Property**") of P.S. Electric Ltd. (the "**Debtor**") pursuant to the Order of the Honourable Mr. Justice R.W. Elson made on October 13, 2020 (the "**Receivership Order**"); and upon reading the Notice of Application dated December 9, 2020, the First Report of the Receiver dated December 8, 2020 (the "**First Report**"), the Confidential Supplement to the First Report of the Receiver (the "**Confidential Supplement**") and a proposed Draft Order, all filed and the pleadings and proceedings having taken herein:

The Court Orders:

SERVICE

1. Service of the Notice of Application on behalf of the Receiver and the materials filed in support thereof (collectively, the "**Application Materials**") shall be and is hereby deemed to be good and valid and, further, shall be and is hereby abridged, such that service of such Application Materials is deemed to be timely and sufficient.

APPROVAL OF AUCTION SALE

2. The auction sale process (the "**Auction Sale**") contemplated in the proposal by McDougall Auctioneers Ltd. (the "**Auctioneer**") dated December 8, 2020 and accepted by the Receiver (the "**Auction Contract**") and appended to the Confidential Supplement, for the sale by the Auctioneer of the assets described therein (the "**Purchased Assets**") is declared to be commercially reasonable and in the best interests of the Debtor and its creditors and other stakeholders and is hereby authorized and approved, with such minor amendments as the Receiver may deem necessary.
3. The Receiver shall be, and is hereby, authorized and directed to sell all or substantially all of the Purchased Assets (as described in **Schedule "B"** to this Order) outside the ordinary course of business by public auction, upon substantially the same terms and conditions set out in the Auction Contract, and to take such additional steps and execute such additional documents as may be necessary or desirable (including any steps necessary or desirable to satisfy and/or comply with any applicable laws, regulations or orders of any courts, tribunals, regulatory bodies or administrative bodies in any jurisdiction in which the Purchased Assets may be located) for the completion of the Auction Sale or for the conveyance of the Purchased Assets to their respective purchasers.

VESTING OF PROPERTY

4. Upon the Receiver determining that the Auction Sale of any or all of the Purchased Assets has closed to its satisfaction and on terms substantially as approved by this Honourable Court pursuant to this Order, the Receiver shall deliver to the purchaser of such Purchased Assets (or its nominee) a Receiver's certificate substantially in the form set out in **Schedule "A"** hereto (the "**Receiver's Certificate**").
5. The Receiver may rely on communications from the Auctioneer regarding the closing of a sale of any or all of the Purchased Assets and shall have no liability with respect to the delivery of the Receiver's Certificate.
6. Upon delivery of a Receiver's Certificate to the Auctioneer, all right, title and interest in and to the assets described in that Receiver's Certificate shall, save and except for the "**Permitted Encumbrances**" set out in that Receiver's Certificate, if any, vest absolutely in the name of the purchaser named in the Receiver's Certificate (or its nominee), free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, interests, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, judgments, enforcement charges, levies, charges, or other financial or monetary claims (collectively, "**Encumbrances**") and all rights of others, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise (collectively, the "**Claims**") including, without limiting the generality of the foregoing:
 - (a) any encumbrances or charges created by the Receivership Order;
 - (b) all charges, security interests or claims evidenced by registrations pursuant to *The Personal Property Security Act, 1993* SS 1993, c P-6.2, or any other personal property registry system; and
 - (c) those Encumbrances listed in **Schedule "C"** hereto;and, for greater certainty, this Court orders that all of the Encumbrances (save and except for the Permitted Encumbrances) affecting or relating to the Purchased Assets named in any Receiver's Certificate shall be, and are hereby, expunged and discharged as against the Purchased Assets at the time of the delivery of the Receiver's Certificate.
7. Upon delivery of the Receiver's Certificate to the Auctioneer, the Receiver shall be and is hereby authorized to effect such discharges or revisions in the Saskatchewan Personal Property Registry as may be reasonably required to conclude a transaction of purchase and sale.
8. [Intentionally deleted.]
9. [Intentionally deleted.]
10. All net sale proceeds derived from the sale of any Purchased Assets (the "**Net Sale Proceeds**") shall stand in the place and stead of the respective Purchased Assets from which they are derived.
- 10A. From and after the delivery of a Receiver's Certificate, all Encumbrances and all rights of others shall attach to the Net Sale Proceeds from the sale of the Purchased Assets in question with the same priority as they had with respect to such Purchased Assets immediately prior to the sale, as if those Purchased Assets had not been sold and remained in the possession or control of the person having that possession or control immediately prior to closing of the transaction.

11. No Purchaser (nor the nominee of any Purchaser) shall, by virtue of the completion of a transaction of purchase and sale pursuant to this Order, have any liability of any kind whatsoever in respect of any Claims against the Debtor.
12. The Debtor and all persons who claim by, through or under the Debtor in respect of the Purchased Assets, save and except for the persons entitled to the benefit of the Permitted Encumbrances, shall stand absolutely barred and foreclosed from all estate, right, title, interest, royalty, rental and equity of redemption of the Purchased Assets and, to the extent that any such person remains in possession or control of any of the Purchased Assets, they shall forthwith deliver possession thereof to the purchaser of such assets (or its nominee).
13. A purchaser (or its nominee) shall be entitled to enter into and upon, hold and enjoy the Purchased Assets for its own use and benefit without any interference of or by the Debtor, or any person claiming by or through or against the Debtor.
14. Immediately after the closing of any transaction of purchase and sale pursuant to this Order, the holders of the Permitted Encumbrances shall have no claim whatsoever against the Receiver or the Debtor.
15. Forthwith after the delivery of a Receiver's Certificate to the Auctioneer, the Receiver shall file a copy of the Receiver's Certificate with the Court, and shall serve a copy of the Receiver's Certificate on the recipients listed in the Service List maintained with respect to these proceedings.
16. Pursuant to clause 7(3)(c) of the *Personal Information Protection and Electronic Documents Act*, SC 2000, c 5, the Debtor and the Receiver are hereby authorized and permitted to disclose and transfer to the Purchaser all human resources and payroll information in the Debtor's records pertaining to the Debtor's past and current employees. A purchaser receiving such information shall maintain and protect the privacy of such information and shall be entitled to use the personal information provided to it in a manner which is in all material respects identical to the prior use of such information by the Debtor.
17. Notwithstanding:
 - a) the pendency of these proceedings;
 - b) any applications for a bankruptcy order now or hereafter issued pursuant to the *Bankruptcy and Insolvency Act* (Canada) in respect of the Debtor and any bankruptcy order issued pursuant to such applications;
 - c) any assignment in bankruptcy made in respect of the Debtor; and
 - d) the provisions of any federal statute, provincial statute or any other law or rule of equity,

the vesting of any of the Purchased Assets in a purchaser (or its nominee) pursuant to this Order and the obligations of the Receiver pursuant to the Auction Contract, shall be binding on any trustee in bankruptcy that may be appointed in respect of the Debtor and shall not be void or voidable by creditors of the Debtor, nor shall it constitute nor be deemed to be a settlement, fraudulent preference, assignment, fraudulent conveyance, transfer at undervalue, or other reviewable transaction under the *Bankruptcy and Insolvency Act*, RSC 1985, c B-3 or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

18. Any transaction of purchase and sale pursuant to this Order is exempt from any requirement under any applicable federal or provincial law to obtain shareholder approval and is exempt from the application of any bulk sales legislation in any Canadian province or territory.

MISCELLANEOUS MATTERS

19. The Receiver, any purchaser of Purchased Assets hereunder, and any other interested party, shall be at liberty to apply for further advice, assistance and directions as may be necessary in order to give full force and effect to the terms of this Order and to assist and aid the parties in closing any transaction of purchase and sale.
20. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders as to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.
21. Service of this Order on any party not attending this application is hereby dispensed with. Parties attending this application shall be served in accordance with the Electronic Case Information and Service Protocol adopted in the Receivership Order.
22. All activities, actions and proposed courses of action of the Receiver (collectively, the "**Actions of the Receiver**") to date in relation to the discharge of its duties and mandate as Receiver pursuant to the Orders of this Honourable Court in these proceedings (collectively, the "**Receiver's Mandate**"), as such Actions of the Receiver are more particularly described in the First Report and the Confidential Supplement, shall be and are hereby approved and confirmed.
23. The Confidential Supplement, including all exhibits and appendices thereto, shall be kept sealed and confidential, and shall not form part of the public record but shall be kept separate and apart from the other contents of the Court file in respect of this matter in a sealed envelope which sets out the style of cause of these proceedings and a statement that the contents thereof are subject to a Sealing Order, and shall not be opened except by a Judge of the Saskatchewan Court of Queen's Bench or by further Order of the Court.

ISSUED at Saskatoon, Saskatchewan, this _____ day of December, 2020.

(Deputy) Local Registrar

CONTACT INFORMATION AND ADDRESS FOR SERVICE:

Name of firm:	MLT Aikins LLP
Lawyer in charge of file:	Jeffrey M. Lee, Q.C. and Paul Olfert
Address of firm:	1201, 409 3 rd Avenue South, Saskatoon SK S7K 5R5
Telephone number:	306.975.7100
Email address:	JMLee@mltaikins.com / POlfert@mltaikins.com
File No:	63921.8

SCHEDULE "A"
FORM OF RECEIVER'S CERTIFICATE

COURT FILE NUMBER Q.B.G. No. 480 of 2019

**COURT OF QUEEN'S BENCH FOR SASKATCHEWAN
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JUDICIAL CENTRE SASKATOON

PLAINTIFF ROYAL BANK OF CANADA

DEFENDANTS P.S. ELECTRIC LTD. and HARVEY KING

IN THE MATTER OF THE RECEIVERSHIP OF [THE DEBTOR]

RECEIVER'S CERTIFICATE

RECITALS

- A. Pursuant to an Order of the Honourable Mr. Justice R.W. Elson of the Court of Queen's Bench of Saskatchewan (the "**Court**") dated October 13, 2020, BDO Canada Limited was appointed as the receiver (the "**Receiver**") of the assets, undertakings and property of P.S. Electric Ltd. (the "**Debtor**").
- B. Pursuant to an Order of the Court dated *, 2020 (the "**Sale Approval and Vesting Order**"), the Court approved a proposal by McDougall Auctioneers Ltd. (the "**Auctioneer**") dated December 8, 2020 and accepted by the Receiver (the "**Auction Contract**") and provided for the vesting in the respective purchasers at auction of the right, title and interest in and to the Purchased Assets, which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Receiver to the Auctioneer of a certificate confirming (i) the payment by the purchaser of the purchase price for the Purchased Assets in question; and (ii) the transaction of purchase and sale has been completed to the satisfaction of the Receiver.
- C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Sale Approval and Vesting Order.

THE RECEIVER CERTIFIES the following:

- 1. The Purchaser, _____ (or its nominee), has paid and the Receiver has received, the purchase price for the following assets:

SCHEDULE "B"
PURCHASED ASSETS

1. 2010 Ford F350 XLT Crew Cab Truck
S/N 1FTWW3BR2AEA25444, Diesel Engine, 4X4, 299055 Kms
Headache Rack, Tool Box
2. 2008 Dodge 3500 SLT Crew Cab Truck
S/N 3D6WH48A28G216246, Cummins Diesel Engine, Auto Trans
4X4, Deck, 5th Wheel Hitch, 170820kms, POS
3. 2011 Dodge 5500 SLT Crew Cab Picker Truck
3D6WU7CL4BG563025, Cummins Diesel Eng, Auto Trans,
Amco Knuckle Boom Crane, w/ Remote, 4X4, Deck, 5th Wheel,
Hitch, 113934 Kms Showing, 235/70R19.5 Tires
4. Qty of High Voltage Power Outlets
5. Manual Crane
6. Pallet of Used High Voltage Cable
7. Spool of Electrical Cable
8. Deutz Generator
9. Vector Control Module
10. Transformer
11. QTY of Used Cable
12. Green Material Rack with Light Poles
13. Two Black High Voltage Transformers
14. 2 - Service Bodies
15. 40' Sea Container
S/N 2305897
16. 40' Sea Container
S/N 415029, Rolling Overhead Crane
17. Approx 28 New/Rebuilt Elec. Motors
(In Sea Container S/N 415029)
18. *Terex Almida AL5200D-4MH Light Tower
S/N GKF-22148 Showing 7400 Hrs, Isuzu Diesel Eng
19. Pallet Of Weeping Tile
20. Qty of 4x4 Dunnage
21. Qty of Wood and Metal Cable Spools
22. Subaru 4X4 Mini Truck
S/N 145R12-6PRLT, Man Trans, 36891 Kms Showing
July 2008 Sask Safety V170636
23. Jib to Fit Telehandler
24. 40' Sea Container
S/N 473528, Rolling Overhead Crane
25. Approximately 41 New/Refurbished Electric Motors
(In Sea Can S/N 473528)
26. 40' Sea Container
S/N 8033700, Overhead Rolling Crane
27. Apporximately 46 New/Refurbished Electric Motors
(In Sea Can S/N 8033700)
28. 40' Sea Conatainer
S/N 8266863, Rolling Overhead Crane
29. Approximately 45 New/Refurbished Electric Motors
(In Sea Can S/N 8266863)
30. 2 - Greenlee Pipe Rolls

31. Polaris 2X4 ATV (Unknown Running Condition)
32. P/T Lawn Broom
33. Man Basket
34. 40' Sea Container Tool Crib
S/N 1625799
35. 2 - Pipe Stands
36. 3 - Greenlee Pipe Rollers
37. Greenlee Conduit Bender
38. 2 Homebuilt Pipe Roller Stands
39. 2 Greenlee Hyd Pipe Benders
40. Greenlee Elec/Hyd Power Pac
41. Hyd Puller
42. Bench Top Drill Press
43. Ridgid Pipe Stand
44. Deck Mount Pipe Vise
45. Qty of Chain Falls, HD Extension Cords and Cable Slings
46. Greenlee Rolling Pipe Stand
47. Greenlee Pipe Bender
48. Qty of Coveralls
49. 5 Wobble Lights
50. Qty of Insulated Tarps
51. Rope Lanyards
52. Sala Confined Space Tripod
53. String Lights
54. Qty of Rope
55. Sala Lift II Confined Space Winch
56. Qty of Rigging
57. Greenlee Pipe Bender Adapters
58. High Voltage Plugs
59. Cell Signal Booster
60. 2 - Dewalt Grinders
61. 2 - Makita Grinders
62. Endless Slings
63. Power Fist Bench Top Drill Press
64. Qty of Hand Tools
65. 2 - Bench Grinders
66. Qty of Domestic Kitchenware
67. Greenlee Power Pac and Adapters
68. Bench Grinder
69. Ridgid 535 Pipe Threader
70. Ridgid Pipe Threader Bits (Incomplete)
71. Insulated Tarps
72. String Lights
73. Wobble Light
74. Durex 10" Table Saw
75. Milwaukee 14" Abrasive Cut Off Saw
76. Air Systems SVF-25ACAN Blower Fan
77. Qty of Coveralls

- 78. 3 - Hyd Pipe Lift Wheelers
- 79. Pipe Bender
- 80. Qty of Garden Hose
- 81. Greenlee Pipe Bender Kit 1/4" - 4"
- 82. Man T-Post Pounder
- 83. Large Qty of Partial Spools of Cable
- 84. 40' Sea Container
S/N 6808523
- 85. 40' H/C Sea Container
S/N 6931800
- 86. Qty of Old Office Furniture
- 87. Commercial Infrared Char-Broil BBQ
- 88. John Deere Roto-Tiller
- 89. Case 60 Trencher
S/N JAF0235919, Gas Eng, Man Start
- 90. Work Platform
- 91. Smooth Bucket to Fit a Telehandler
- 92. Brandt Snow Bucket to Fit a Skid Steer
- 93. Trencher Weights
- 94. QTY of Used Tires
- 95. 2 - Trencher Chains
- 96. Slurry Tank
- 97. 2008 Load Max 34' T/A Goosneck Trailer
S/N 5L8GH342881014391, B/T, Ramps, 2 - 10000lb Axles
215/75R17.5 Tires, Spring Susp, Pop Up Center
- 98. 2006 H&H 20' Speed Loader T/A Equipment Trailer
S/N 4J6EX20296B079647, 2 - 7000lb Axles, Ball Hitch, Hyd Tilt,
Solar Charge Pac,
- 99. 2012 Trailtech 16' T/A Dump Trailer
S/N 2CUB38E91C203539, 2 - 7000lb Axles, 235/80R16 Tires
Ramps, 2 - Piece End Gate
- 100. 2006 Trailtech T/A Equipment Trailer
S/N 2CU138JAX62020152, Ramps, Ball Hitch, 2 - 6000lb Axles
- 101. 1979 Ditch Witch BT12 T/A Utility Trailer
S/N 10706, 6 Bolt Rim, Ramps, 235/85R16 Tires
- 102. Hyd Reel Roller
- 103. Rolling Staircase
- 104. *2002 Genie TMZ-50/30 P/T Boom Lift
S/N 5D8AA23152B000059, Elec, Ball Hitch
- 105. 40' Sea Container
S/N 5974304
- 106. Truck Seat
- 107. Weather Guard Slide in Tools Boxes
- 108. 2 - 10KH Axles
S/N 42-51136-051136-1-1-001, 42-51136-051136-1-1-002
10000lb Capxity
- 109. Qty of Tires and Rims
- 110. As New Overhead Light Fixture
- 111. 40; Sea Container
S/N 170266, Side Roll Up Door
- 112. 1 Set of Rolling Scaffolding
- 113. Engine Lift
- 114. Red Rolling Tool Cabinet

115. Red Rolling Cabinet w/ Welder and Hand Tools
2 - Makita Grinders, M/C Set, Milwaukee Drill, Ext cords,
Misc Hand Tools, Miller Mig Welder
116. Qty of Green and Black Suck Hose
117. 1 Set of Rolling Scaffolding
118. Spool of Lay Flat Hose
119. 2 - Spools of Rope
120. 2 Wheel Wheel Barrow
121. Rolling Greenlee Tool Box w/ Cable Roller Set
122. Greenlee Rolling Tool Box w/ Greenlee Roller Set
123. Qty of Greenlee Cavble Sheaves and Cable Routing Adapters
124. Red Rolling Cabinet
125. Wheeler
126. Bag of Cable Routing Hooks
127. Cage w/ 24 Panels of Portable Construction Fence
128. Knaack Tool Box w/ Contents
129. Snow Blade to Fit Yard Tractor
130. John Deere TR48B Trencher Att to Fit Skidsteer
131. 2 - Spools of Layflat Hose
132. Trenching Bucket
133. *2008 Terex Almida AL4000 Light Tower
S/N 4ZJSL141981001858, Unknown Hrs, 4 Lights
134. *2008 Terex Almida AL5000 Light Tower
S/N 4ZJSL151681000269, Showing 11273 Hrs, No Lights
135. *2008 Terex Almida AL4000 Light Tower (NO ENGINE)
S/N 4ZJSL141781001657, No Engine, 4 Lights, LT4
136. *2008 Terex Almida AL4000 Light Tower
S/N 4ZJSL141581001656, Unknown Hrs, Missing LH Wheel, 4 Lights
137. 2 - Pipe Carts
138. John Deere Snow Blower to Fit Yard Tractor
139. Excavator Att to Fit Skid Steer
140. Qty of Greenlee Straight Cable Rollers
141. Qty of Ground Cable
142. 40' Sea Container
S/N 4023083
143. 2007 H&H 30' T/A Gooseneck Trailer
S/N 4J6HD30257B090934, 2 - 10000lb Axles, Beaver Tail,
144. Skid Mount Office Sea Container
145. 10 - 3"X3"X250" HSL Tubing
Alluminum
146. Skid Mount Boiler Tank
147. 40' Sea Container
S/N 4338755, (Locked could not view inside)
148. 40' Sea Container
S/N 44778368
149. Qty of ol Office Furniture and Appliances
150. Qty of Conduit and Wiring Materials

151. Red Wagon
152. Small Material Parts Room With Shelving
153. Qty of Conduit
154. Wire Inventory
155. Light and Transformer Inventory
156. Pallet Racking in Shop
157. 2012 Dodge 3500 SLT Crew Cab Truck
S/N 3C7WDTCL0CG102357, Cummins Engine, Auto Trans,
163415 Kms, Missing Half Rear Seat, Tool Boxes and Misc Hand,
Tools and Inventory
158. Aprox 26 Step Ladders
159. *2012 John Deere 320D Skid Steer
S/N 1T0320DMTCG217219, Hyd Q/A, Cab w/ Heat/AC, 72" Bucket
Showing 1072 Hrs, 4 Aux Hyd, ISO/H Controls, Poor Tire Condition
12-16 Tires, Foot Throttle
160. Tote of Oil w/ Hand Pump
161. 1996 JCB 506-36 Telehandler
S/N SLP50636VE0579122, 7256 Hrs Showing, 36' Reach,
7000lb Capacity, Standard Trans, Outriggers, Q/A
162. Sterling Speed-Trol Hyd Reeler
S/N METRIC
163. Qty of Portable Electric Panels
164. 1992 John Deere 430 Yard Tractor
S/N M00430X111412, 20 HP Yanmar Diesel Engine,
3 PT Hitch, PTO,
165. John Deere 15 Wagon
166. Yamaha EF2600 Generator
167. Small Electrical Inventory Inside Main Shop
168. 6 Water Coolers
169. Hilti DWP-10 Water Charge Pump
170. Magtron Mag Drill
171. 220V Heaters
172. Qty of Grinders and Drills
173. String Lights
174. Dewalt Hammer Drill
175. Greenlee Knockout Kit
176. Laser Level
177. Rotary Tool
178. 2 - Makita Jig Saws
179. 3 - 3/4" Socket Sets
180. Milwaukee Hammer Drill
181. Milwaukee Deep Saw
182. Sawzall
183. Greenlee Cable Bender
184. Hilti Hammer Drill
185. Hilti Recipricating Saw
186. Hilti Hammer Drill

187. Hilti DX460 Powder Actuated Gun
188. Cadwled Copper Bonding Tool
189. Greenlee Hyd Punch Driver and Tooling
190. Misc Hand Tools
191. Cable Cutters
192. 3 - Milwaukee Cordless Skil Saw
193. 4 Fish Tapes
194. Assorted Drill Bits
195. Dewalt Jig Saw
196. Hilti Fasteners
197. Battpac Crimp Tool
198. Greenlee Crimper
199. Greenlee Gator Cutter
200. Greenlee Gator Cutter
201. Greenlee DC Cutter
202. Milwaukee Corded Cut Off Saw
203. 2 - Ridgid Pip Threaders
204. Hilti Hammer Drill
205. Qty of Rigid Threading Bits w/ Hand Reamer and Threader
206. Qty of Greenlee Hand Pipe Benders
207. 2 Blue Bolt Organizers
208. Grey Industrial Parts Shelving
209. Heavy Gauge Cords
210. Oxy/Acet Cart With Gauges and Torch (tanks not included)
211. Drafting Table
212. Qty of Magnet Wire
213. Electric Motor Rewiring Lathe
214. Magnet Wire Spooler
215. Metal Work Bench
216. Qty of Lanyards
217. Large Qty of Coveralls in Lunch Room
218. 2008 H&H 18' T/A Deck Over Trailer (Appraised by Description Only)
S/N 4J6FD18288B097684, NOT VIEWED
219. 2012 Dodge Ram 3500 SLT Crew Cab Truck
S/N 3C63D3HLXCG220710, Cummins Engine, Auto Trans, W/ Tool Boxes
193749 Kms Showing, 4X4, Tool Rack,
220. Step Ladder, Hilti Hammer Drill,
221. Yamaha Generator
222. Ridgid Pipe Threader
223. 10X44 Skidded Lunch Shack
Located at Cornach SK
224. 20' Skidded Tool Sea Container
Boundry Dam SK
225. 2010 Hardshack 12X60 Skidded Lunch Shack
Boundry Dam
226. 2007 Ford Ranger XLT Truck
227. 2013 Dodge 1500 SLT Truck
At Mechanics Shop Being Repaired
228. Lincoln SA-200 Welder x 2
229. Pipe Rack w/ Pipe
230. Yamaha EF2600 Generator
231. Thermal Arc Predator Welder
232. Misc Cables

- 233. Chain Hoist x 2
- 234. John Deere AC150F Heater
- 235. Milwaukee Heavy Duty Dymorig
- 236. Drywall Lift
- 237. Chopsaw x2
- 238. Red Maple 5500 Watt Diesel Generator
- 239. Flexahopper Poly Tanks x 2
- 240. 1998 Genie Z45/22 Manlift
S/N Z-45-007981
4307 Hrs Showing
- 241. Storage Shack On Skid
- 242. Misc Propane Tanks
- 243. Rig Mats x 3
- 244. 2001 Genie Z45/22 Manlift
S/N Z4525-17407
- 245. *Portable 2008 Terex AL5000 Light Tower
S/N 4ZJSL151281000303
20 Kw
- 246. Craftsman Riding Lawnmower
6 Speed, 17.5 HP
- 247. Pallet of Cable
- 248. Misc Motors
- 249. John Deere 48" Tiller
S/N M02902X100027
1000 PTO
- 250. Pallets of Work Lights
- 251. Waste Bin w/ Fork Pockets
- 252. 2006 JLG 25AM Electric Lift
S/N 0900025366
12 Volts, 25.2 FT
- 253. Misc Cable
- 254. 2" Subaru Trash Pump
- 255. Misc Motors
- 256. Metal Racking
- 257. Shelves of Cable
- 258. 2010 Trailtech Gooseneck Tridem Trailer
S/N 2Cu848PE4B2029963
- 259. 40' Seacan
- 260. Qty of Electrical Motors & Parts
- 261. 40' Seacan Container
- 262. Qty of Electrical Motors
- 263. Misc Cable
- 264. Qty of Electrical Motors
- 265. Qty of Electrical Power Box
- 266. Fuel Tank on Skid
- 267. Portable S/A Jobsite Light Tower

- 268. T/A Trailer w/ Deutz Genset & Fuel Tank
500 Gallon Huge L Steel Fuel Tank, 5349 HRs, 126 Kw
- 269. T/A Trailer w/ Armstrong Genset & Fuel Tank
500 Gallon Huge L Steel Fuel Tank, 160 Kw, Diesel, Phase 3
- 270. Qty Of Electrical Motors
- 271. 2006 Case 580 M Series Backhoe
S/N N6C413453
2263 Hrs
- 272. *Auger Bits
- 273. John Deere PA30 Skid Steer Attachment
- 274. Skid Steer Forks
- 275. Ditch Witch 3700 Trencher
S/N 3T0356
2299 Hrs,
- 276. Ditch Witch R40 Trencher
S/N 404839
487 Hrs,
- 277. Office Shack 6x12
- 278. Electrical Power Box
- 279. Qty of Electrical Cable
- 280. *2010 Sullivan D185 Air Compressor
S/N 4YABG1210AM100342
780 Hrs, 125 PSI
- 281. 2003 Mod U Blast MBM-6.5PRE Sand Blaster
S/N 12VDC
- 282. Trailer w/ Air Compressor & Sand Blaster
- 283. Sullair 375HDPQ Air Compressor
S/N 004-124695
6718 Hrs,
- 284. S/A Enclosed Trailer
Steel Frame, Side Door, License Plate 776 FBN
- 285. Pallets of Electrical Cable
- 286. *Caterpillar C9-230AG Portable Genset
S/N X3R00139
210 KW
- 287. Cummins C80D6R-A043T054 Portable Genset
S/N C130469017
80 KW, 9027 Hrs
- 288. 40' Seacan Container
- 289. Ridgid 500 Pipe Threader
- 290. Qty of Electrical Power Box's & Parts
- 291. 125 KW Deutz Genset On Skid
S/N 8135-8805367
- 292. Air Rivet Gun
- 293. Power Mate Grease Gun
- 294. Drill & Impacts
- 295. Grinder X 4

- 296. Solar Battery Load Tester
- 297. Air Hose Reel X 3
- 298. Work Bench w/ Tools
- 299. Battery Charger
- 300. Air Impact Wrench X 3
- 301. Tool Chest Full of Tools
- 302. Lubricants & Socket Sets
- 303. 2 Ton Chain Hoist w/Frame
- 304. Welder
- 305. Slings & Straps
- 306. Metal Racking
- 307. Misc Size of Electrical Motors
- 308. Tool Chest
- 309. 2014 Karcher Pressure Washer
S/N 010138
2000 PSI
- 310. Fifth Wheel Hitch
- 311. Electrical Motor
- 312. Ridgid Pipe Threader
S/N 352124
- 313. Rothenberger Ratchet Threader Set
- 314. Qty of Extension Cords/Cable
- 315. 8' Ladder
- 316. 3 Step Ladder
- 317. Caterpillar NRR40 Forklift
S/N 2NL01270
- 318. Coleman 10 HP Generator
- 319. Trojan II Battery Charger
S/N 54787
- 320. Hilti TE75 Hammer Drill
- 321. Hilti Case w/ DX 351 & XBT 400-a
- 322. Subsite 75T Cable/Pipe Locator
- 323. Mastercraft Tool Chest
- 324. Chain Hoist X 4
- 325. Westward Drill Press
- 326. Sand Blaster
- 327. Hydraulic Press
- 328. Baldor Bench Grinder
- 329. Tool Chest
- 330. Parts Washer
- 331. Qty of Lubricants
- 332. Fifth Wheel Hitch X 2
- 333. Air Hose Reel
- 334. Metal Racking
- 335. Lunchroom Suite
Chairs, Tables, Microwave, Coffee Maker

Water Cooler

336. Harness Lanyards

337. 40' Sea Container

Items marked with an asterisk (*) are items in respect of which Cobra Rentals Ltd. has advanced a claim of ownership.

SCHEDULE "C"
ENCUMBRANCES TO BE DISCHARGED

1. Any Claim by Cobra Rentals Ltd. in respect of any of the Purchased Assets.