



Office of the Superintendent  
of Bankruptcy Canada

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Un organisme  
d'Industrie Canada

District of **Ontario**  
File Number: **000069-2011-ON**

In the Matter of the *Companies' Creditors Arrangement Act* proceedings of:

**Massachusetts Elephant & Castle Group, Inc. et al.**

Debtor

**BDO Canada Limited.**

Information Officer

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Date of the Initial Order: June 29, 2011  
Document Filing Date: May 30, 2012

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**ACKNOWLEDGEMENT OF FILING - FORM 3**

This is to acknowledge receipt of the prescribed Form 3 of the schedule, entitled "Debtor Company Information Summary (Following the Order Discharging the Information Officer)", in respect of the aforementioned debtor.

The aforementioned information officer is requested:

- to file with the Superintendent of Bankruptcy, the documents posted on the Web page created by the information officer within thirty days after the day on which the court makes an order discharging the information officer.

Acknowledgement issued on:

May 31, 2012

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