



Tel: 780-424-3434
Fax: 780-424-3222
www.bdodebthelp.ca

BDO Canada Limited
616, 10216 - 124 Street NW
Edmonton AB T5N 4A3 Canada

February 16, 2018

Division No.: 01-Edmonton
Court No.: 24-2345133
Estate No.: 24-2345133

IN THE MATTER OF THE BANKRUPTCY OF
ALBERTA PELOTON ASSOCIATION O/A TOUR OF ALBERTA
OF THE CITY OF EDMONTON, IN THE PROVINCE OF ALBERTA

To the Creditors of Alberta Peloton Association o/a Tour of Alberta.

Enclosed are the following documents:

- Form 68 - Notice of Bankruptcy, First Meeting of Creditors;
- Form 78 - Statement of Affairs;
- Proof of Claim Form; and
- Checklist for Proof of Claim

Please fill out your proof of claim form and submit with all back up documentation proving your claim to James (Jim) Hutchinson by email at JHutchinson@bdo.ca or by fax at 780-424-3222 prior to the scheduled first meeting of creditors at 2:00PM on March 7, 2018.

Yours truly,
BDO Canada Limited
In its Capacity as Bankruptcy Trustee for
Alberta Peloton Association o/a Tour of Alberta
And not in its personal capacity

Per:

James (Jim) Hutchinson, CPA, CGA
Manager - Corporate FRS

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2345133
Estate No. 24-2345133

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Alberta Peloton Association o/a Tour of Alberta
of the City of Edmonton, in the Province of Alberta

Take notice that:

1. Alberta Peloton Association o/a Tour of Alberta filed (or was deemed to have filed) an assignment on the 14th day of February 2018, and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 7th day of March 2018, at 2:00 PM, at the office of BDO Canada Limited, at 9897-34 Avenue, Edmonton, AB, T6E 5X9.

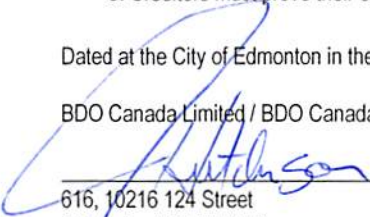
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Edmonton in the Province of Alberta, this 16th day of February 2018.

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee


616, 10216 124 Street
Edmonton AB T5N 4A3
Phone: (780) 424-3434 Fax: (877) 454-0160

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Alberta Peloton Association o/a Tour of Alberta
 of the City of Edmonton, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 14th day of February 2018. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 1,374,586.00	1. Inventory 0.00
Balance of secured claims as per list "B" 221,412.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 1,595,998.00	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 19,410.00	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 181,500.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 0.00
Total liabilities 1,615,408.00	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 19,410.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 19,410.00
	Deficiency 1,595,998.00

I, Jeffrey Hansen-Carlson, of the City of Edmonton in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 14th day of February 2018 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Edmonton in the Province of Alberta, on this 14th day of February 2018.



David Lewis, Commissioner of Oaths
 For the Province of Alberta
 Expires March 21, 2021



Jeffrey Hansen-Carlson

District of: Alberta
 Division No. 01- Edmonton
 Court No.
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Alberta Peloton Association o/a Tour of Alberta

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	177994 AB Ltd (Holiday Exp & Candlewood)	18520-100 Avenue Edmonton AB T5S 0K6	3,680.00	0.00	3,680.00
2	39T	1234 Bruce Avenue Glendale CA 91202 USA	8,444.00	0.00	8,444.00
3	3G Attn: Darryl Ward	Suite B, 501 McCormick Drive Glen Burnie MD 21061 USA	177,644.00	0.00	177,644.00
4	Aevolo (Team Aevolo)	. Edmonton AB	4,375.00	0.00	4,375.00
5	Alberta Parks	Cochrane Provincial Building Suite101, 213- 1st West Cochrane AB T4C 2J7	1,050.00	0.00	1,050.00
6	AllStar	Suite101, 213- 1st West Edmonton AB T5S 2E4	20,926.00	0.00	20,926.00
7	America Velo Sports (Team United Healthcare)	2,795.00	0.00	2,795.00
8	Amore & Vita Team	3,608.00	0.00	3,608.00
9	Andrew Paradowski	759 Mackenzie Drive Milton ON L9T 3S9	730.00	0.00	730.00
10	ATB Financial - Asset Management Attn: Frances Grills	Asset Management PO Box 6050, Marlborough CRO Calgary AB T2A 6M3	0.00	221,412.00	221,412.00
11	ATB Financial - MasterCard Recoveries Attn: MasterCard Recoveries	MasterCard Recoveries PO Box 6050, Marlborough CRO Calgary AB T2A 6M3	4,980.00	0.00	4,980.00
12	Axel Merckx Cycling, LTD	6850 Lakeshore Road Kelowna BC V1W 4J5	17,052.00	0.00	17,052.00
13	Bennett Jones	3200 Telus House 10020 100 Street Edmonton AB T5J 0N3	42,588.00	0.00	42,588.00
14	Brent Ruelling	11608 92 Street Edmonton AB T5G 0Z9	500.00	0.00	500.00
15	Bruce Tonkin	1537 San Juan Avenue Victoria BC V8N 2L4	465.00	0.00	465.00
16	Burke Group	17407 106 Avenue Edmonton AB T5S 1E7	8,582.00	0.00	8,582.00
17	Cadence	172 Trademark Drive Buda TX 78610 USA	21,801.00	0.00	21,801.00
18	Canadian Cycling Mag	Gripped Publishing 75 Harbord Street Toronto ON M5S 1G4	2,200.00	0.00	2,200.00
19	Challenger	16635 111 Avenue Edmonton AB T5M 2S4	33.00	0.00	33.00
20	City of Edmonton Attn: Accounts Receivable	PO Box 2600 Edmonton AB T5J 5A1	27,198.00	0.00	27,198.00
21	Commercial Tents	PO Box 4722 49 McLeod Drive Sussex NB E4E 5L9	41,681.00	0.00	41,681.00
22	Corus	5204 84 Street NW Edmonton AB T6E 5N8	781.00	0.00	781.00

14-Feb-2018

Date


 Jeffrey Hansen-Carlson

District of: Alberta
 Division No. 01 - Edmonton
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 Estate No.

FORM 78 -- Continued

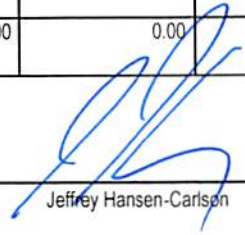
List "A"
 Unsecured Creditors

Alberta Peloton Association o/a Tour of Alberta

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	Cowan	4864 93 Avenue Edmonton AB T6B 2P8	35,285.00	0.00	35,285.00
24	CPA	Champ de la Vigne ...	17,383.00	0.00	17,383.00
25	CRA - Tax - Prairies Attn: Pacific Insolvency Intake Centre	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	1.00	0.00	1.00
26	Crestwood Hotel	678 Carmichael Lane Hinton AB T7V 1S9	12,272.00	0.00	12,272.00
27	Cycling Service Prize Money Foundation (Team Cannondale)	P.O. Box 223 5100 AE Dongen ... Netherlands	16,697.00	0.00	16,697.00
28	Dana Hospitality	2898 South Sheridan Way Oakville ON L6J 7L5	5,000.00	0.00	5,000.00
29	Days Inn Lethbridge	100 3rd Ave South Lethbridge AB T1J 4L2	6,131.00	0.00	6,131.00
30	Derrick Disposal	5920 98 Street NW Edmonton AB T6E 3L5	6,460.00	0.00	6,460.00
31	Duane Vienneau	543 Wilkin Place NW Edmonton AB T6M 2H5	26.00	0.00	26.00
32	Edmonton Bicycling and Touring Club	Po Box 52017 Garneau Postal Stn Edmonton AB T6G 2T5	2,500.00	0.00	2,500.00
33	Edmonton Journal Attn: Credit Manager	PO BOX 2421 Edmonton AB T5J 2S6	18,774.00	0.00	18,774.00
34	Elevate (Elevate KHS Pro Cycling Team)	...	1,153.00	0.00	1,153.00
35	Envoy Rentals	Box 3677 Spuce Grove AB T7X 3A9	3,675.00	0.00	3,675.00
36	EPCOR Energy Services Inc. Attn: Legal Correspondent	2000 - 10423 101 Street NW Edmonton AB T5H 0E8	170.00	0.00	170.00
37	Epic Images c/o Jonathan Devich	3805 Desert Fox Drive Sparks NV 89436 USA	2,600.00	0.00	2,600.00
38	Herblens Motors Inc. o/a Lexus of Edmonton Attn: Kyle Richard	11204 170th Street NW Edmonton AB T5S 2X1	13,768.00	0.00	13,768.00
39	Hincapie Sportswear Development (Team Holowesko)	45 Pete Hollis Blvd. Greenville SC 29601 USA	4,580.00	0.00	4,580.00
40	IMC International Mascot Corp	6767 59 Street Edmonton AB T6B 3P8	308.00	0.00	308.00
41	Imperial Oil	PO Box 1700 Don Mills ON M3C 4J4	2,122.00	0.00	2,122.00
42	Incite	10507 Saskatchewan Drive Edmonton AB T6E 4S1	4,200.00	0.00	4,200.00
43	Johnswah Ent. (Tim Johnson)	10 Grove Street Topfield MA 1983 USA	7,800.00	0.00	7,800.00
44	King of the Mountain Sport	200, 4935 N 30 street Colorado Springs CO 80919 USA	12,431.00	0.00	12,431.00
45	Lethbridge Lodge	320 Scenic Dr South Lethbridge AB T1J 4B4	700.00	0.00	700.00

14-Feb-2018

Date


 Jeffrey Hansen-Carlson

District of: Alberta
 Division No. 01 - Edmonton
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 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Alberta Peloton Association o/a Tour of Alberta

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
46	M31 Design Group Limited	16511 116 Avenue Edmonton AB T5M 3V1	155,686.00	0.00	155,686.00
47	Mark Rosic	401, 1650 Burnaby Street Vancouver BC V8G 1X3	425.00	0.00	425.00
48	Medalist Sports	Po Box 415 Tyrone GA 30290 USA	68,571.00	0.00	68,571.00
49	Medellin (Team Medellin)	.	751.00	0.00	751.00
50	Monarch Transport	3464 78 Avenue Edmonton AB T6B 2X9	10,621.00	0.00	10,621.00
51	Mountain Park Lodge	PO Box 1200 Jasper AB T0E 1E0	55,150.00	0.00	55,150.00
52	Multisports Canada	11420 73 Avenue Edmonton AB T6G 0E1	851.00	0.00	851.00
53	NEP	2 Beta Drive Pittsburgh PA 15238 USA	92,025.00	0.00	92,025.00
54	Oronte Endurance Coaching, LLC (Team Rally)	1207 Spruce Street, Apt A Louisville CO 80027 USA	19,620.00	0.00	19,620.00
55	Parkland County	53109A Hwy 779 Stony Plain AB T7Z 1R1	818.00	0.00	818.00
56	Pattison Outdoor Advertising LP	2700 Matheson Blvd Suite 500, West Tower Mississauga ON L4W 4V9	328.00	0.00	328.00
57	Post Media	365 Bloor Street East Toronto ON M4W 3L4	13,373.00	0.00	13,373.00
58	Post Media	365 Bloor Street East Toronto ON M4W 3L4	2,911.00	0.00	2,911.00
59	Prairie Medical	8725 112 Street Fort Saskatchewan AB T8L 2S7	6,000.00	0.00	6,000.00
60	PSSI	4415 Wagon Trail Avenue Las Vegas NV 89118 USA	31,572.00	0.00	31,572.00
61	Robert Armstrong	216, 1411 7 Avenue Calgary AB T2N 0Z3	259.00	0.00	259.00
62	Scott Doel	65 Hudson Crescent Bradford ON L3Z 2K1	746.00	0.00	746.00
63	Shaw Attn: Payment Solutions	PO Box 2468 Stn Main Calgary AB T2P 4Y2	754.00	0.00	754.00
64	Simson Maxwell	8750 58 Avenue NW Edmonton AB T6E 6G6	15,750.00	0.00	15,750.00
65	Singletrack Maps c/o Farid Tabaian	PO Box 126 Salida CO 81201 USA	1,222.00	0.00	1,222.00
66	SkyDive Dubai Pro Cycling Team Attn: Ricardo Marins, Team Manager	.	3,951.00	0.00	3,951.00
67	Sports Base Events (One2Go)	128 Timber Lakes Est Heber City UT 84032 USA	10,264.00	0.00	10,264.00
68	Steve Head	294 Suffolk Street West Guelph ON N1H 2K3	815.00	0.00	815.00
69	Sturgeon Hospital Foundation	201 Boudreau Road St. Albert AB T8N 6C4	251.00	0.00	251.00

14-Feb-2018

Date

Jeffrey Hansen-Carlson

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Alberta Peloton Association o/a Tour of Alberta

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
70	Super 8 Hinton	284 Smith Street Hinton AB T7V 2A1	3,134.00	0.00	3,134.00
71	Team Canada Attn: Mathieu Boucher	.	3,855.00	0.00	3,855.00
72	Team Redlands (Team Jelly Belly)	1035 Lake Ridge Drive San Marcos CA 92078 USA	1,398.00	0.00	1,398.00
73	The Coast - Lethbridge	526 Mayor Magrath Drive S Lethbridge AB T1J 3M2	10,620.00	0.00	10,620.00
74	The Earth Water	10727 59 Avenue Edmonton AB T6H 1E8	2,644.00	0.00	2,644.00
75	The Westin	10135 100 Street Edmonton AB T5J 0N7	214,497.00	0.00	214,497.00
76	Union Cycliste International	CH 1860 Aigle Suisse . . Switzerland	919.00	0.00	919.00
77	United Cycle	7620 Gateway Blvd Edmonton AB T6E 4Z8	551.00	0.00	551.00
78	Volker	PO Box 5850, Stn A 7175 12 Street SE Calgary AB T2H 1Y3	4,200.00	0.00	4,200.00
79	Walking Eagle Hotel	Box 1317 Rocky Mountain House AB T4T 1A9	9,025.00	0.00	9,025.00
80	World Triathlon Corporation	Suite 100, 3407 W Dr Martin Luther King Blvd Tampa FL 33607 USA	65,880.00	0.00	65,880.00
Total:			1,374,586.00	221,412.00	1,595,998.00

14-Feb-2018

Date


 Jeffrey Hansen-Carlson

District of: Alberta
 Division No. 01 - Edmonton
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FORM 78 -- Continued


List "B"
 Secured Creditors

Alberta Peloton Association o/a Tour of Alberta

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	ATB Financial - Asset Management Attn: Frances Grills	Asset Management PO Box 6050, Marlborough CRO Calgary AB T2A 6M3	240,822.00	Business Assets - Machinery - Equipment Debts Due - Business - .		19,410.00 0.00		221,412.00
Total:			240,822.00			19,410.00	0.00	221,412.00

14-Feb-2018

Date


 Jeffrey Hansen-Carlson

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Alberta Peloton Association o/a Tour of Alberta

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

14-Feb-2018

Date



Jeffrey Hansen-Carlson

District of: Alberta
Division No. 01 - Edmonton
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FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Alberta Peloton Association o/a Tour of Alberta

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total: 0.00	0.00		

14-Feb-2018

Date


Jeffrey Hansen-Carlson

District of: Alberta
 Division No. 01 - Edmonton
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FORM 78 -- Continued


List "E"
 Debts Due to the Bankrupt

Alberta Peloton Association o/a Tour of Alberta

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1				0.00 181,500.00 0.00		01-Jan-2017	0.00	
Total:				0.00 181,500.00 0.00			0.00	

14-Feb-2018

Date


 Jeffrey Hansen-Carlson

District of: Alberta
Division No. 01- Edmonton
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FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Alberta Peloton Association o/a Tour of Alberta

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

14-Feb-2018

Date



Jeffrey Hansen-Carlson

District of: Alberta
Division No. 01 - Edmonton
Court No.
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FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
Alberta Peloton Association o/a Tour of Alberta

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
			Total:	0.00	0.00

14-Feb-2018

Date


Jeffrey Hansen-Carlson

District of: Alberta
Division No. 01 - Edmonton
Court No.
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FORM 78 -- Concluded

List "H"
Property

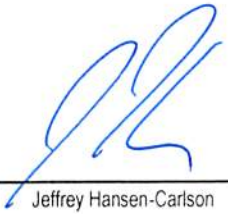
Alberta Peloton Association o/a Tour of Alberta

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Equipment	0.00	19,410.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	19,410.00

14-Feb-2018

Date


Jeffrey Hansen-Carlson

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2345133
Estate No. 24-2345133

FORM 31 / 36
Proof of Claim / Proxy

In the matter of the bankruptcy of
Alberta Peloton Association o/a Tour of Alberta
of the City of Edmonton, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Alberta Peloton Association o/a Tour of Alberta of the City of Edmonton in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 14th day of February 2018, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____.

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____.

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____.

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____.

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

616, 10216 124 Street
Edmonton AB T5N 4A3
Phone: (780) 424-3434 Fax: (877) 454-0158
E-mail: BDOWESTCLAIMS@bdo.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

Checklist for Proof of Claim

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner. Please check each requirement.

General

- The signature of a witness is required.
- The document must be signed by the individual completing the declaration.
- Provide the complete address where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

Notes

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors consists of at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote through an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

Paragraph 1

- The creditor must state the full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

Paragraph 3

- The amount owing must be set out in paragraph 3.
- A detailed statement of account must be attached to the proof of claim and marked "Schedule A" and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

Paragraph 4

Notes

- Paragraph A applies to ordinary unsecured claims. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- Paragraph B applies to lessor claims in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- Paragraph C applies to secured claims. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- Paragraph D applies to inventory claims of farmers, fishermen and aquaculturists. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.

- Paragraph E applies to claims by wage earners. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- Paragraph F applies to claims by employees for unpaid amounts regarding pension plans. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- Paragraph G applies to claims against directors. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- Paragraph H applies to claims of customers of a bankrupt securities firm. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

Paragraph 5

- All claimants must indicate whether or not they are related to the debtor, as defined in section 4 of the Act, or dealt with the debtor in a non-arm's-length manner.

Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted as follows:
 - (a) within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal);
 - (b) within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor were not dealing at arm's length.

Proxyholder

Note

The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

General

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.