



Tel: 403 777 9999
Fax: 403 640 0591
www.bdo.ca

BDO Canada Limited
110, 5800 - 2nd Street SW
Calgary, AB T2H 0H2 Canada

April 14, 2022

To the Creditors of 732482 Alberta Ltd. - In bankruptcy

Please be advised that on April 8, 2022, 732482 Alberta Ltd. ("**732**" or the "**Company**") was adjudged bankrupt and BDO Canada Limited has been appointed as trustee of the bankrupt estate (the "**Trustee**"), subject to affirmation by creditors at the First Meeting of Creditors. In this regard, enclosed are the following documents:

- Notice of Bankruptcy, First Meeting of Creditors (Form 68)
- Bankruptcy Order, granted April 8, 2022 (signed/unfiled)
- Statement of Affairs (Form 78) (unsigned/sworn) ("**SOA**")
- Proxy (Form 36)
- Proof of Claim (Form 31)

With respect to the SOA, the Trustee prepared this based on information obtained in the concurrent receivership proceedings, and therefore has not been signed or sworn by a Company officer.

Meeting of Creditors

The First Meeting of Creditors (the "**Meeting**") is scheduled for April 25, 2022 at 10:00 am. Notwithstanding Form 68 references the Trustee's office as a location for the Meeting, in light of the ongoing COVID-19 crisis, **the Meeting will be held by telephone conference.**

In the event that you wish to attend the meeting, please contact Laura Demchuk at ldemchuk@bdo.ca or 780-702-1051 for dial-in instructions.

To be entitled to vote at the meeting, a creditor must lodge with the Trustee, in advance of the meeting, a proof of claim form and, where necessary, a proxy.

Anticipated recoveries and distribution to unsecured creditors

As you are aware, 732 is also in receivership. Based on the recoveries on the sale of the assets of the Company through the receivership, it is anticipated that the secured creditor(s) of the Company will suffer a shortfall on their security, such that there will be no distributions to unsecured creditors in the bankruptcy.

Should you have any questions or concerns, please contact Laura Demchuk at the details above.

Yours very truly,

BDO Canada Limited, in its capacity as
Trustee of the Estate of 732482 Alberta Ltd.
and not in its personal capacity

Per.

Breanne Barker, CPA, CIRP, LIT
Vice President

Encls.

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 24-2821292

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
732482 Alberta Ltd.
of the City of Lloydminster, in the Province of Alberta

Take notice that:

1. 732482 Alberta Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against 732482 Alberta Ltd.) on the 8th day of April 2022 and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 25th day of April 2022 at 10:00 AM by virtual telephone conference. In the event that you wish to attend the virtual meeting, please contact Laura Demchuk at ldemchuk@bdo.ca or 780-702-1051.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Calgary in the Province of Alberta, this 14th day of April 2022.

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency
Trustee



110 5800 2 St SW.
Calgary AB T2H 0H2
Phone: (403) 777-9999

Clerk's Stamp:

COURT FILE NUMBER 2101 - 08877

ESTATE NUMBER 24-

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANT ATB FINANCIAL

RESPONDENTS 732482 ALBERTA LTD., HAN SEUNG YOO, JAI HYUN YOO, HYE YOUNG YEO, JIN OK YEO, GAB BUN KIM, OK SOON KIM, SE JIN KIM, SUNG YEON KIM, YOUNG OK KIM and YO SUP KIM

DOCUMENT **BANKRUPTCY ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
Burnet, Duckworth & Palmer LLP
2400, 525 – 8 Avenue SW
Calgary, Alberta T2P 1G1
Lawyer: David LeGeyt / Ryan Algar
Phone Number: (403) 260-0210 /0126
Fax Number: (403) 260-0332
Email Address: dlegeyt@bdplaw.com / ralgar@bdplaw.com
File No. 38795-2792

DATE ON WHICH ORDER WAS PRONOUNCED: April 8, 2022

NAME OF JUDGE WHO MADE THIS ORDER: The Honourable Justice E. J. Sidnell

LOCATION OF HEARING: Calgary

UPON the application (the "**Application**") of ATB Financial ("**ATB**"), a creditor of 732482 Alberta Ltd. ("**732**"); **AND UPON** having read the Affidavits of Brian sworn July 19, 2021 and March 20, 2022 and the Affidavits of Service of Anne-Marie Gillis-Tapp sworn April 5, 2022 and Steven Lewicki sworn April 7, 2022; **AND UPON** having heard submissions from counsel for ATB and any other parties appearing at the within application; **AND UPON** it appearing to the Court that 732 has committed an act of bankruptcy, including but not limited to ceasing to meet its liabilities generally as they become due;

IT IS HEREBY ORDERED THAT:

1. Notwithstanding Rules 69, 70 and 72 of the *Bankruptcy and Insolvency General Rules*, CRC, c 368, the time for service of notice of the Application is hereby abridged and deemed good and sufficient and the Application is properly returnable today.
2. BDO Canada Limited ("**BDO**") of the City of Calgary, in the Province of Alberta, is appointed as Licensed Insolvency Trustee of 732 (in such capacity, the "**Trustee**")
3. The Trustee shall not be required to give security in cash or by bond, in accordance with subsection 16(1) of the *Bankruptcy and Insolvency Act*.
4. The taxed costs of the applicant Creditor, ATB, shall be paid out of 732's estate.
5. Service of this Order shall be deemed good and sufficient by serving the same on:
 - (a) the persons listed on the service list created by BDO in its capacity as receiver in these proceedings (the "**Receiver**") or otherwise served with notice of these proceedings;
 - (b) any unsecured creditor that the Receiver is otherwise aware of;
 - (c) any other person served with notice of the application for this Order;
 - (d) any other parties attending or represented at the application for this Order; and
 - (e) posting a copy of this Order on the Receiver's website for a period of at least six (6) months; and
 - (f) service on any other person is hereby dispensed with.
6. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.

J.C.C.Q.B.A.

Justice E. Sidnell

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 732482 Alberta Ltd.
 of the City of Lloydminster, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 8th day of April 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 421,274.12	1. Inventory 0.00
Balance of secured claims as per list "B" 2,641,064.91	2. Trade fixtures, etc. 0.00
Total unsecured creditors 3,062,339.03	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 2,945,881.00	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 0.00
Total liabilities. 6,008,220.03	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 2,945,881.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 2,945,881.00
	Deficiency 3,062,339.03

I, Yo Sup Kim, of the City of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 8th day of April 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Calgary in the Province of Alberta, on this 12th day of April 2022.

 Unsigned

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 732482 Alberta Ltd.
 of the City of Lloydminster, in the Province of Alberta

List "A"
 Unsecured Creditors

732482 Alberta Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Accommodations Plus International	265 Broadhollow Road Melville NY 11747 USA	7,800.00	0.00	7,800.00
2	ATB Financial Attn: Brian Spilchen	Turnaround and Restructuring Group Suite 600, 585 - 8 Avenue SW Calgary AB T2P 1G1	0.00	2,598,097.51	2,598,097.51
3	Blue Chip Leasing Corporation	16 - 156 Duncan Mill Road North York ON M3B 3N2	1.00	0.00	1.00
4	City of Lloydminster 107535004	4420-50 Avenue Lloydminster AB T9V 0W2	3,821.00	0.00	3,821.00
5	City of Lloydminster 21107535000	4420-50 Avenue Lloydminster AB T9V 0W2	1.00	0.00	1.00
6	City of Lloydminster 22300359000	4420-50 Avenue Lloydminster AB T9V 0W2	2,038.22	0.00	2,038.22
7	CRA - Tax - Prairies 884585589 RP0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	101,980.82	0.00	101,980.82
8	CRA - Tax - Prairies 884585589 RT0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	0.00	32,888.83	32,888.83
9	Direct Energy Regulated Services Attn: Credit & Collections Centre 800000070006	PO Box 1520 639-5 Avenue SW Calgary AB T2P 5R6	8,937.92	0.00	8,937.92
10	Edmonton Sun 4530	PO Box 1469 StnMain Winnipeg MB R3C 2Z4	1,537.26	0.00	1,537.26
11	Employment Standards/Labour Standards Attn: Collections Department	Main Fl. Sterling Place 9940 106th Street Edmonton AB T5K 2N2	0.00	0.00	0.00
12	Enmax Attn: Dina Di Rado A10154037	141 - 50 Avenue SE Calgary AB T2G 4S7	29,870.98	0.00	29,870.98
13	Enviroway Detergent Man. Inc. 15057	9, 2241 Hanselman Avenue Saskatoon SK S7L 6A7	3,123.43	0.00	3,123.43
14	Expedia Lodging Partner Services Sarl 116381	c/o 912210, PO Box 4090 Stn A Toronto ON M5W 0E9	66.60	0.00	66.60
15	Frontier Lodging Solutions	2005 - 10 Avenue SW Calgary AB T3C 0K4	316.78	0.00	316.78
16	Gas Alberta Energy GAE-0463	350, 2618 Hopewell Place NE Calgary AB T1Y 7J7	811.52	0.00	811.52
17	Guardian Plumbing and Heating	5411 - 50 Avenue Lloydminster SK S9V 0R1	673.50	0.00	673.50
18	Honda Canada Finance Inc c/o BankruptcyHighway.com Attn: Mike Timko	PO Box 57100 Etobicoke ON M8Y 3Y2	0.00	0.00	0.00
19	Jinsoo Bok Professional Corporation	Suite 211, 3132 Parsons Road NW Edmonton AB T6N 1L6	6,720.00	0.00	6,720.00

12-Apr-2022

Date

Unsigned

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 732482 Alberta Ltd.
 of the City of Lloydminster, in the Province of Alberta
 List "A"
 Unsecured Creditors
 732482 Alberta Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
20	Relay Distributing Attn: RAM110	6005 - 50 Avenue Lloydminster SK S9V 2A4	237.20	0.00	237.20
21	Shaw Cable Systems - Edmonton Attn: Payment Solutions 030-8828-6664 and 030 8011 1807	900-1067 W Cordova St Vancouver BC V6C 3T5	4,289.39	0.00	4,289.39
22	Tax and Revenue Administration Attn: Colleen Adair, Alberta Finance and Enterprise 404122467-05-002	9811 109th Street 6th Floor Edmonton AB T5K 2L5	80,000.00	0.00	80,000.00
23	Telus Residential/Business Services Attn: Rick Wan 2560693719	3rd Fl - 4519 Canada Way Burnaby BC V5G 4S4	630.30	0.00	630.30
24	Tyco Integrated Fire and Security Canada, Inc. 01437661	o/a Johnson Controls PO Box 4484, Stn A-25, The Esplanade Toronto ON M5W 5Z2	2,910.95	0.00	2,910.95
25	Waste Management - Calgary	4668 25th Street SE Calgary AB T2B 3M2	1,720.47	0.00	1,720.47
26	WCB Workers Compensation Board of Alberta Attn: Collection Department 3810861	PO Box 2415 Edmonton AB T5J 2S5	0.00	10,078.57	10,078.57
27	Wyndam Hotel Group Canada, ULC 15463-05687-02-RAh	22 Sylvan Way Parsippany NJ 07054 USA	161,595.14	0.00	161,595.14
28	Yosup Kim	1662 Wascana Hghlds Regina SK S4V 2K7	2,190.64	0.00	2,190.64
Total:			421,274.12	2,641,064.91	3,062,339.03

12-Apr-2022

Date

Unsigned

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 732482 Alberta Ltd.
 of the City of Lloydminster, in the Province of Alberta
 List "B"
 Secured Creditors

732482 Alberta Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	ATB Financial Attn: Brian Spilchen	Turnaround and Restructuring Group Suite 600, 585 - 8 Avenue SW Calgary AB T2P 1G1	5,310,929.19	Cash on Hand		2,712,831.68		2,598,097.51
2	Calvert Home Mortgage Investment Corporation	130, 4029 - 8 Street SE Calgary AB T2G 3A5	79,311.90	Cash on Hand		79,311.90		
3	CRA - Tax - Prairies 884585589 RP0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	153,737.42	Cash on Hand		153,737.42		
4	CRA - Tax - Prairies 884585589 RT0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	32,888.83	Cash on Hand		0.00		32,888.83
5	WCB Workers Compensation Board of Alberta Attn: Collection Department 3810861	PO Box 2415 Edmonton AB T5J 2S5	10,078.57	Cash on Hand		0.00		10,078.57
Total:			5,586,945.91			2,945,881.00	0.00	2,641,064.91

12-Apr-2022

Date

Unsigned

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
732482 Alberta Ltd.
of the City of Lloydminster, in the Province of Alberta
List "C"
Preferred Creditors for Wages, Rent, etc.

732482 Alberta Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

12-Apr-2022

Date

Unsigned

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
732482 Alberta Ltd.
of the City of Lloydminster, in the Province of Alberta
List "D"
Contingent or Other Liabilities

732482 Alberta Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

12-Apr-2022

Date

Unsigned

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
732482 Alberta Ltd.
of the City of Lloydminster, in the Province of Alberta
List "E"
Debts Due to the Bankrupt
732482 Alberta Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

12-Apr-2022

Date

Unsigned

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
732482 Alberta Ltd.
of the City of Lloydminster, in the Province of Alberta
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

732482 Alberta Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

12-Apr-2022

Date

Unsigned

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
732482 Alberta Ltd.
of the City of Lloydminster, in the Province of Alberta
List "G"
Real Property or Immovables Owned by Bankrupt
732482 Alberta Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

12-Apr-2022

Date

Unsigned

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
 732482 Alberta Ltd.
 of the City of Lloydminster, in the Province of Alberta
 List "H"
 Property

732482 Alberta Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	2,945,881.00	2,945,881.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	2,945,881.00

12-Apr-2022

Date

Unsigned

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 24-2821292

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66 14(h) of the Act)

In the Matter of the Bankruptcy of
732482 Alberta Ltd.
of the City of Lloydminster, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of 732482 Alberta Ltd. of the City of Lloydminster in the Province of Alberta and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 8th day of April 2022, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

District of Alberta
Division No. 02 - Calgary
Court No.
Estate No. 24-2821292

FORM 31 --- Concluded
In the Matter of the Bankruptcy of
732482 Alberta Ltd.
of the City of Lloydminster, in the Province of Alberta

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____

Fax Number: _____

E-mail Address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of assets, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 24-2821292

FORM 36

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
732482 Alberta Ltd.
of the City of Lloydminster, in the Province of Alberta

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to
be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____

Witness

Individual Creditor

Name of Corporate Creditor

Per _____

Name and Title of Signing Officer

Return To:

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

110 5800 2 St SW.
Calgary AB T2H 0H2
Fax: (403) 640-0591
E-mail: ldemchuk@bdo.ca