

District: Ontario  
Division No. 07- Hamilton  
Court No. 32-2683371  
Estate No 32-2683371

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(Commercial List)

THE HONOURABLE )  
JUSTICE *HAWLEY* )

, THE *ZFR*

DAY OF OCTOBER, 2020

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF  
WELLAND FORGE CORP.

ORDER  
(To Lift Stay of Proceedings)

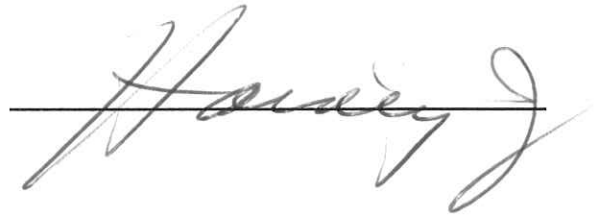
**THIS MOTION**, made by Welland Forge Corp. ("**Welland**") for an order pursuant to the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended ("**BIA**") lifting the stays of proceedings ("**Stay of Proceedings**") under Section 69 and 69.1 of the BIA was read this day,

**ON READING** the consent of Welland and of The Toronto-Dominion Bank in its capacity as administrative agent ("**Agent**") on its own behalf and on behalf of certain other lenders (collectively, the "**Lenders**") under that certain Credit Agreement dated as of February 19, 2019 (as amended) among, *inter alios*, the Agent, the Lenders, G&J Capital Inc. (as borrower) and Welland (as a guarantor) (the Agent and the Lenders being collectively referred to herein as the "**Secured Creditors**"), filed,

1. **THIS COURT ORDERS** that the time for service of this Motion is abridged and validated, and the court hereby dispenses with further service hereof.

2. **THIS COURT ORDERS AND DECLARES** that sections 69 and 69.1 of the BIA shall not operate in respect of the Secured Creditors and that the Stay of Proceedings be and is hereby lifted to the extent necessary to permit the Secured Creditors to exercise any and all rights and remedies available to them against or in respect of Welland and its property.

3. **THIS COURT ORDERS** that this order is effective from the date it is issued and is not required to be entered.

A handwritten signature in cursive script, appearing to read "Harry J.", is written over a horizontal line.

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF  
WELLAND FORGE CORP.**

Court File No.:

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(Commercial List)**

Proceeding commenced at Toronto

**ORDER  
(To Lift Stay of Proceedings)**

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